

Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2016**Department of the Treasury  
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

Open to Public Inspection

**For calendar year 2016 or tax year beginning , 2016, and ending , 20**

Name of foundation <b>LUMINA FOUNDATION FOR EDUCATION, INC</b>		<b>A Employer identification number</b> 35-1813228
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B Telephone number (see instructions)</b> (317) 951-5300
30 S MERIDIAN ST	SUITE 700	
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46204		<b>C If exemption application is pending, check here</b> ▶ <input type="checkbox"/>
<b>G Check all that apply:</b> <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1. Foreign organizations, check here</b> ▶ <input type="checkbox"/>  <b>2. Foreign organizations meeting the 85% test, check here and attach computation</b> ▶ <input type="checkbox"/>
<b>H Check type of organization:</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E If private foundation status was terminated under section 507(b)(1)(A), check here</b> ▶ <input type="checkbox"/>
<b>I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$</b> 1,200,746,667	<b>J Accounting method:</b> <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
<b>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here</b> ▶ <input type="checkbox"/>		

<b>Part I Analysis of Revenue and Expenses</b> <i>amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	11,954,563	16,394,898		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	2,682,675			
	<b>b</b> Gross sales price for all assets on line 6a 455,334,049				
	<b>7</b> Capital gain net income (from Part IV, line 2)				
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances 0				
<b>b</b> Less: Cost of goods sold 0					
<b>c</b> Gross profit or (loss) (attach schedule)	0				
<b>11</b> Other income (attach schedule)	17,670	4,747,410	0		
<b>12 Total.</b> Add lines 1 through 11	14,654,908	21,142,308	0		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	2,595,891	262,364		2,248,884
	<b>14</b> Other employee salaries and wages	5,937,142	444,866		5,393,474
	<b>15</b> Pension plans, employee benefits	2,387,269	37,130		2,544,139
	<b>16a</b> Legal fees (attach schedule)	409,496	68,208	0	369,857
	<b>b</b> Accounting fees (attach schedule)	132,150	22,195	0	118,805
	<b>c</b> Other professional fees (attach schedule)	5,074,807	3,801,445	0	819,774
	<b>17</b> Interest	74,685			89,484
	<b>18</b> Taxes (attach schedule) (see instructions)	1,471,893	438,018	0	0
	<b>19</b> Depreciation (attach schedule) and depletion	254,930	1,015,694	0	
	<b>20</b> Occupancy	699,090	62,708		586,158
	<b>21</b> Travel, conferences, and meetings	2,257,755	20,591		2,559,575
	<b>22</b> Printing and publications	436,919	305		497,518
	<b>23</b> Other expenses (attach schedule)	14,007,849	10,631,648	0	14,131,020
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	35,739,876	16,805,172	0	29,358,688
	<b>25</b> Contributions, gifts, grants paid	46,900,205			44,246,808
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	82,640,081	16,805,172	0	73,605,496	
<b>27 Subtract line 26 from line 12:</b>					
<b>a Excess of revenue over expenses and disbursements</b>	(67,985,173)				
<b>b Net investment income</b> (if negative, enter -0-)		4,337,136			
<b>c Adjusted net income</b> (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	18,716,767	25,374,603	25,374,603
	<b>3</b> Accounts receivable ▶ 582,127			
	Less: allowance for doubtful accounts . . . . .	550,615	582,127	582,127
	<b>4</b> Pledges receivable . . . . .			
	Less: allowance for doubtful accounts . . . . .		0	0
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .	0	0	0
	<b>7</b> Other notes and loans receivable (attach schedule) . . . . .	0		
	Less: allowance for doubtful accounts . . . . .	0	0	0
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	2,248,617	1,856,798	1,856,798
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .	21,883,344	24,032,002	24,032,002
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	361,531,006	375,420,204	375,420,204
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	47,235,039	43,286,869	43,286,869
	<b>11</b> Investments—land, buildings, and equipment: basis . . . . .	0		
	Less: accumulated depreciation (attach schedule) . . . . .	0	0	0
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	740,214,400	726,774,495	726,774,495
	<b>14</b> Land, buildings, and equipment: basis 7,193,724			
	Less: accumulated depreciation (attach schedule) 5,774,155	938,573	1,419,569	1,419,569
	<b>15</b> Other assets (describe ▶ (SEE STATEMENT) ) . . . . .	0	2,000,000	2,000,000
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	1,193,318,361	1,200,746,667	1,200,746,667
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	7,824,954	7,716,316	
	<b>18</b> Grants payable . . . . .	12,066,132	15,570,850	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .	0	0	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .	15,000,000	0	
	<b>22</b> Other liabilities (describe ▶ ) . . . . .	0	0	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	34,891,086	23,287,166	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	1,158,427,275	1,177,459,501	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	1,158,427,275	1,177,459,501	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	1,193,318,361	1,200,746,667	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,158,427,275
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	(67,985,173)
<b>3</b> Other increases not included in line 2 (itemize) ▶ (SEE STATEMENT) . . . . .	<b>3</b>	87,017,399
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,177,459,501
<b>5</b> Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	1,177,459,501

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME FROM PASS THROUGH (SEE STATEMENT FOR DETAIL)	PURCHASE		
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>		4,303,059	(4,303,059)	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>	0	0	(4,303,059)	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	(4,303,059)
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2015	71,087,541	1,219,782,944	0.058279
2014	64,483,037	1,229,042,709	0.052466
2013	74,321,854	1,167,699,716	0.063648
2012	68,383,451	1,097,208,076	0.062325
2011	64,158,372	1,116,053,056	0.057487
<b>2</b>	Total of line 1, column (d)		<b>2</b> 0.294205
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> 0.058841
<b>4</b>	Enter the net value of noncharitable-use assets for 2016 from Part X, line 5		<b>4</b> 1,167,092,775
<b>5</b>	Multiply line 4 by line 3		<b>5</b> 68,672,906
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b> 43,371
<b>7</b>	Add lines 5 and 6		<b>7</b> 68,716,277
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.		<b>8</b> 76,323,245

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	43,371	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	43,371	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	43,371	
<b>6</b>	Credits/Payments:			
<b>a</b>	2016 estimated tax payments and 2015 overpayment credited to 2016	<b>6a</b>	929,429	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	929,429	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	0	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	0	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	886,058	
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2017 estimated tax</b> 286,058 <b>Refunded</b>	<b>11</b>	600,000	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	✓	
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	✓	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DE		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No	
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	✓	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► WWW.LUMINAFOUNDATION.ORG			
14 The books are in care of ► JULIE K. SHEWMAKER Telephone no. ► (317) 951-5300			
Located at ► 30 S MERIDIAN ST., SUITE 700, INDIANAPOLIS, IN ZIP+4 ► 46204			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16 At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	✓	
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1b	✓
Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016? . . . . .	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ► 20 , 20 , 20 , 20		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016.) . . . . .	3b	✓
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4b	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**5b****6b****7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
(SEE STATEMENT)		0	0	

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
(SEE STATEMENT)		0	0	

**Total** number of other employees paid over \$50,000

37

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CORNERSTONE PARTNERS, LLC 675 PETER JEFFERSON PARKWAY, SUITE 160, CHARLOTTESVILLE, VA 22911	INVESTMENT CONSULTING (CONTRACTED CHIEF INVESTMENT OFFICER FUNCTIONS)	2,017,887
ACCENTURE, LLP 1255 TREAT BLVD, SUITE 250, WALNUT CREEK, CA 94597	PROGRAM EXPANSION	698,603
KITE WASHINGTON, LLC P O BOX 310284, DESMOINES, IA 50331	PROPERTY RENTAL	588,495
MORGAN, LEWIS & BOCKIUS, LLP PO BOX 8500 S-6050, PHILADELPHIA, PA 19178	ATTORNEYS AT LAW	421,385
AVIVAR CAPITAL, LLC 1024 N ORANGE DR, SUITE 120, LOS ANGELES, CA 90038	INVESTMENT CONSULTANT	405,000
<b>Total number of others receiving over \$50,000 for professional services</b>		<b>44</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1 RESEARCH AND PUBLICATIONS (SEE STATEMENT)</b>	10,375,845
<b>2 TECHNICAL ASSISTANCE (SEE STATEMENT)</b>	5,438,871
<b>3 CONFERENCES AND CONVENINGS (SEE STATEMENT)</b>	3,757,735
<b>4 PHILANTHROPY (SEE STATEMENT)</b>	436,779

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
<b>1 VIRIDIS 3505 EL CAMINO REAL, PALO ALTO CA 94306, TECHNOLOGY PLATFORM PROVIDING STUDENTS WITH GUIDED CAREER PATHWAYS AND EMPLOYER JOB MATCHING</b>	750,000
<b>2 CREDLY, INC 404 5TH AVE NEW YORK NY 10018, TO SUPPORT DIGITAL BADGE SOLUTIONS FOR MANAGING CREDENTIALS</b>	500,000
All other program-related investments See instructions.	
<b>3 (SEE STATEMENT)</b>	750,000
<b>Total. Add lines 1 through 3</b>	<b>2,000,000</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	1,160,455,130
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	20,552,137
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	3,858,494
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	1,184,865,761
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	1,184,865,761
<b>4</b>	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	17,772,986
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	1,167,092,775
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	58,354,639

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	58,354,639
<b>2a</b>	Tax on investment income for 2016 from Part VI, line 5 . . . . .	<b>2a</b>	43,371
<b>b</b>	Income tax for 2016. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .		43,371
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	58,311,268
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	851,321
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	59,162,589
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	59,162,589

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	73,605,496
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	2,000,000
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	717,749
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	76,323,245
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	43,371
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	76,279,874

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
<b>1</b> Distributable amount for 2016 from Part XI, line 7 . . . . .				59,162,589
<b>2</b> Undistributed income, if any, as of the end of 2016:				
<b>a</b> Enter amount for 2015 only . . . . .				
<b>b</b> Total for prior years: 20 12 ,20 13 ,20 14 . . . . .		0		
<b>3</b> Excess distributions carryover, if any, to 2016:				
<b>a</b> From 2011 . . . . .	0			
<b>b</b> From 2012 . . . . .	0			
<b>c</b> From 2013 . . . . .	14,400,143			
<b>d</b> From 2014 . . . . .	4,131,080			
<b>e</b> From 2015 . . . . .	10,727,977			
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	29,259,200			
<b>4</b> Qualifying distributions for 2016 from Part XII, line 4: ► \$ 76,323,245				
<b>a</b> Applied to 2015, but not more than line 2a . . . . .			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	0			
<b>d</b> Applied to 2016 distributable amount . . . . .				59,162,589
<b>e</b> Remaining amount distributed out of corpus . . . . .	17,160,656			
<b>5</b> Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	46,419,856			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2015. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2016. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions) . . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2017.</b> Subtract lines 7 and 8 from line 6a . . . . .	46,419,856			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2012 . . . . .	0			
<b>b</b> Excess from 2013 . . . . .	14,400,143			
<b>c</b> Excess from 2014 . . . . .	4,131,080			
<b>d</b> Excess from 2015 . . . . .	10,727,977			
<b>e</b> Excess from 2016 . . . . .	17,160,656			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	(d) 2013	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter / of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
PROGRAM OFFICE - "NEW INQUIRY", LUMINA FOUNDATION FOR EDUCATION, P O BOX 1806, INDIANAPOLIS, IN 46206-1806

**b** The form in which applications should be submitted and information and materials they should include:  
(SEE STATEMENT)

**c** Any submission deadlines:  
(SEE STATEMENT)

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
(SEE STATEMENT)

**Part XV** **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> (SEE STATEMENT)				
<b>Total</b>			<b>3a</b>	44,246,808
<b>b</b> <i>Approved for future payment</i> (SEE STATEMENT)				
<b>Total</b>			<b>3b</b>	15,570,850



**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- | <p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash . . . . .</p> <p>(2) Other assets . . . . .</p> <p><b>b</b> Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization . . . . .</p> <p>(2) Purchases of assets from a noncharitable exempt organization . . . . .</p> <p>(3) Rental of facilities, equipment, or other assets . . . . .</p> <p>(4) Reimbursement arrangements . . . . .</p> <p>(5) Loans or loan guarantees . . . . .</p> <p>(6) Performance of services or membership or fundraising solicitations . . . . .</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <table border="1"> <thead> <tr> <th></th><th>Yes</th><th>No</th></tr> </thead> <tbody> <tr> <td><b>1a(1)</b></td><td>✓</td><td></td></tr> <tr> <td><b>1a(2)</b></td><td></td><td>✓</td></tr> <tr> <td><b>1b(1)</b></td><td></td><td>✓</td></tr> <tr> <td><b>1b(2)</b></td><td></td><td>✓</td></tr> <tr> <td><b>1b(3)</b></td><td></td><td>✓</td></tr> <tr> <td><b>1b(4)</b></td><td></td><td>✓</td></tr> <tr> <td><b>1b(5)</b></td><td></td><td>✓</td></tr> <tr> <td><b>1b(6)</b></td><td></td><td>✓</td></tr> <tr> <td><b>1c</b></td><td></td><td>✓</td></tr> </tbody> </table> |    | Yes | No | <b>1a(1)</b> | ✓ |  | <b>1a(2)</b> |  | ✓ | <b>1b(1)</b> |  | ✓ | <b>1b(2)</b> |  | ✓ | <b>1b(3)</b> |  | ✓ | <b>1b(4)</b> |  | ✓ | <b>1b(5)</b> |  | ✓ | <b>1b(6)</b> |  | ✓ | <b>1c</b> |  | ✓ |
|--|--|----|-----|----|--------------|---|--|--------------|--|---|--------------|--|---|--------------|--|---|--------------|--|---|--------------|--|---|--------------|--|---|--------------|--|---|-----------|--|---|
|  | Yes  | No |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1a(1)</b>   | ✓  |    |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1a(2)</b>   |  | ✓  |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(1)</b>   |  | ✓  |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(2)</b>   |  | ✓  |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(3)</b>   |  | ✓  |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(4)</b>   |  | ✓  |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(5)</b>   |  | ✓  |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1b(6)</b>   |  | ✓  |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |
| <b>1c</b>  |  | ✓  |     |    |              |   |  |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |              |  |   |           |  |   |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ **Yes** ☐ **No**

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

~~NICOLE M BENCNIK~~

Preparer's signature

John Burke

2017.11.05 19:11:58

-06'00

Check ☐ if self-employed

PTIN

P00756195

Firm's name ► CROWE HORWATH LLP

Firm's EIN ▶	35-0921680
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Firm's address ► 3815 RIVER CROSSING PARKWAY SUITE 300, POST OFFICE BOX 40977, INDIANAPOLIS, IN 46240-0977

Phone no	(317) 569-8989
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Lumina Foundation For Education  
Tax Return for Year Ending

December 31, 2016

Tax ID 35-1813228

Form 990 PF  
Part 1 Line 11

Other Income

Statement Number 1

	(A) Revenue Per Books	(B) Net Investment Income	(c) Adjusted Net Income
Royalty Income from book sales	\$ 3,303	-	
Miscellaneous rebates and other	14,367		
Total of Other Income listed on K-1s		4,747,410	
Total	<u>\$ 17,670</u>	<u>\$ 4,747,410</u>	<u>\$ -</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2016**

**Tax ID 35-1813228**

**Form 990 PF**

**Legal Fees**

**Statement Number**

**Part 1**

**Line 16a**

**2**

	(A)	(B)	(C)	(D)
Description	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Legal Fees	\$ 409,496	\$ 68,208	\$	\$ 369,857
	<u>\$ 409,496</u>	<u>\$ 68,208</u>	<u>\$ -</u>	<u>\$ 369,857</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2016**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part 1**

**Accounting Fees**

**Statement Number 3**

**Line 16b**

	(A)	(B)	(C)	(D)
Description	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Accounting Fees	\$ 132,150	\$ 22,195	\$ -	\$ 118,805
		-		
	\$ 132,150	\$ 22,195	\$ -	\$ 118,805



**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2016**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part 1**

**Other Professional**

**Statement Number 4**

**Line 16c**

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Publication Research Projects (Consulting for Research, Editing and Publishing)	\$ 31,104	\$ -	\$ -	\$ 31,104
Investment Managers, Brokerage, Custodian and Investment Consulting	4,237,954	3,801,445	-	-
Consulting on Employee Development, Benefits & Compensation	104,991	-	-	104,991
Software (consulting for development, enhancements and maintenance)	437,811	-	-	437,811
General Consulting	262,947	-	-	245,868
Total	\$ <u>5,074,807</u>	\$ <u>3,801,445</u>	\$ <u>-</u>	\$ <u>819,774</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2016**

**Tax ID 35-1813228**

**Form 990 PF**  
**Part 1**

**Taxes**

**Statement Number 5**

**Line 18**

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Excise Tax Current Year	\$ 587,676	\$ -	\$ -	\$ -
Deferred Excise Taxes	861,963	-	-	-
UBI paid	22,254	-	-	-
Foreign Taxes paid on Tax Letter	-	27,285	-	-
Foreign Taxes paid on K-1s	-	410,733	-	-
Other	-	-	-	-
Total Taxes	<u>\$ 1,471,893</u>	<u>\$ 438,018</u>	<u>\$ -</u>	<u>\$ -</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2016**

**Tax ID 35-1813228**

**Form 990 PF**

**Statement Number**

**6**

**Part I**

**Line 19**

**Depreciation**

Description		(A)	Expense per books	(B)	Net Investment Expense	(C)	Adjusted Net Income	(D)	Disbursements for charitable purposes (cash basis only)
	<u>Asset Life (Years)</u>								
Computer Equipment	3	\$	58,640	\$	8,820	\$	-	\$	-
Furniture and Equipment	5-10		75,074		4,130		-		-
Leasehold Improvements	10 years (Term of lease )		121,216		9,917		-		-
Depletion					992,827				
		\$	<u>254,930</u>	\$	<u>1,015,694</u>	\$	<u>-</u>	\$	<u>-</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

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**Part 1**

**Line 23**

**Other Expenses**

**Statement Number 7**

Description	(A)	(B)	(C)	(D)
	Expense per books	Net Investment Expense	Adjusted Net Income	Disbursements for charitable purposes (cash basis only)
Grant Evaluations	\$ 880,357	\$ -	\$ -	\$ 897,392
Grant Program Development	11,599,601	-	-	11,824,058
Insurance Expense	103,863	-	-	105,873
Employee Recruiting	9,333	-	-	9,514
Equipment Maintenance	566,754	124,845	-	440,744
Seminars & Training	101,288	2,046	-	101,002
Dues	419,370	4,740	-	422,284
Sponsorships	114,446	-	-	116,661
Subscriptions and office supplies	64,893	2,944	-	62,919
Miscellaneous	143,842	213	-	146,391
Amortization of Computer Expenses on K-1s	4,102	-	-	4,182
	-	10,496,860	-	-
Total Other Expenses	\$ 14,007,849	\$ 10,631,648	\$ -	\$ 14,131,020

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2016**

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**Part II Lines 10, 12, and 13**

**Investments**

**Statements Number**

**8, 9, 10**

		Beginning of year		End of Year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Line 10a	U. S. & state government obligations	\$ 21,883,344	\$ 24,032,002	\$ 24,032,002	
Line 10b	Corporate Stocks	361,531,006	375,420,204	375,420,204	
Line 10c	Corporate Bonds	47,235,039	43,286,869	43,286,869	
Line 12	Mortgage Loans	-	-	-	
Line 13	Other	740,214,400	726,774,495	726,774,495	
		<u>\$ 1,170,863,789</u>	<u>\$ 1,169,513,570</u>	<u>\$ 1,169,513,570</u>	

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**Tax Return for Year Ending**

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**Form 990 PF**

**Statement Number 11**

**Part II**

**Line 14**

**Land, Buildings and Equipment**

	Beginning of year		End of Year	
	(a) Book Value (Net of writeoffs)	(b) Book Value (Net of writeoffs)	(c) Fair Market Value (Net of writeoffs)	
Leasehold Improvements	\$ 3,768,450	\$ 4,147,277	\$ 4,147,277	
Accumulated Depreciation	(3,205,375)	(3,326,591)	(3,326,591)	
Furniture and Equipment	2,707,525	3,046,447	3,046,447	
Accumulated Depreciation	(2,332,027)	(2,447,564)	(2,447,564)	
Net Improvements	<u>\$ 938,573</u>	<u>\$ 1,419,569</u>	<u>\$ 1,419,569</u>	

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

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**Part II Lines 15**

**Other Assets**

**Statements Number**

**12**

		Beginning of year	End of Year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Line 15	Program Related Investments	\$ -	\$ 2,000,000	\$ 2,000,000
		<u>\$ -</u>	<u>\$ 2,000,000</u>	<u>\$ 2,000,000</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

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**Statement Number 13**

**Part III Line 3 Increases/Decreases on part of income**

Net Unrealized Investment Gain	\$ 230,795,196
Net Unrealized Investment Loss	(143,777,797)
Net Unrealized Investment Gain	<u>\$ 87,017,399</u>



**Lumina Foundation For Education**

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**Part IV**

**Line 1**

**Capital Gain and Losses for Tax on Investment Income**

**Statement Number 14**

a) List and describe the kind(s) of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost	h) Gain or (Loss)
Total Publicly Traded Securities						\$ (6,831,747)
K - 1 Gains				N/A		2,528,688
Total				<u>\$ -</u>		<u>\$ (4,303,059)</u>

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

**December 31, 2015**

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**Form 990 PF**  
**Part VII-A Line 11**

**Controlled Entities**

**Statement Number 15**

<b>Name</b>	<b>Address</b>	<b>Excess Business Holding</b>	<b>Employer EIN</b>
VIA Alpha, LP	88 Main St. Peapack, NJ 07977-0131	No	26-0648552

Lumina Foundation For Education Form 990 PF		Tax Return for Year Ending <b>December 31, 2016</b>			Tax ID 35-1813228			
		<b>Expenditure Grants</b>			<b>Statement Number</b>		<b>16</b>	
<b>Part VII-B</b>		<b>Line 5c</b>		<b>Exemption - Expenditure Grants</b>				

Name /address	Amount of Grant	Date of Grant	Purpose of Grant	Amount Expended by Grantee	To the Grantor's Knowledge, Grantee has diverted a portion of funds from the purpose of the grant (Yes/No)	Date of Reports Received from the Grantee	Dates and Results of Any Verification of the Grantee's Reports	Information
Community Wealth Partners 1825 K Street, Northwest Washington, DC 20006	\$ 500,000	11/4/2014	To facilitate a design process to develop a sustainable business model for 5-7 institutions focused on adult degree completion	\$ -	No	Final report received 9/1/16	Reviewed and approved final reports	To be disbursed over two years \$250,000 11/4/2014, and \$250,000 2/2/2015
HCM Strategists, LLC 1156 15th Street, Northwest Washington, DC 20005	\$ 1,325,000	11/5/2013	To help states and higher education systems adopt new business and finance models	\$ -	No	Final report received 4/28/17	Reviewed and approved final reports	\$325,000 of grant disbursed 11/25/2013. Disbursement scheduled as follows 02/2014-\$500,000, final disbursement 02/2015 - \$500,000
Civic Enterprises (Name change to Civic, LLC) 1110 Vermont Avenue, NW Suite 950 Washington, DC 20005	\$ 100,000	10/23/2015	To produce a report on the driving variables between high school graduation and postsecondary persistence and completion, particularly for low-income students and students of color	\$ 25,000	No	Final report received 5/2/16	Reviewed and approved final reports	To be disbursed over two years \$75,000 10/12/2015, and \$25,000 4/30/2016
Higher Learning Advocates 1875 K Street, NW Washington, DC 20006	\$ 3,000,000	12/16/2016	To support the creation of a 501(c)(3) public charity organized to educate policymakers and the public about the importance of increased postsecondary attainment and an improved postsecondary system	\$ 3,000,000	No	No interim reporting required during 2016	N/A	One payment of \$3,000,000 12/2016
HCM Strategists, LLC 1156 15th Street, NW Suite 850 Washington DC 20005	\$ 498,700	10/11/2016	To provide technical assistance and intermediary support to enhance the charitable activities of four Historically Black Colleges and Universities (HBCUs) as they adopt a set of evidence-based practices to increase attainment and close achievement gaps	\$ 118,500	No	Interim report received 1/30/17	Reviewed and approved interim reports	To be dispersed over four years \$118,500 9/6/2016, \$112,600 2017, \$126,600 2/28/2018, and \$141,000 2/28/2019
Civic, LLC 1110 Vermont Avenue, NW Suite 950 Washington, DC 20005	\$ 25,000	1/1/2016	To better understand the driving variables between high school graduation and postsecondary persistence and completion particularly for low-income and for students of color	\$ 25,000	No	Final report received 11/30/16	Reviewed and approved final reports	One payment of \$25,000 3/31/2016
Money Magazine Time, Inc 225 Liberty Street New York, NY 10281	\$ 150,000	5/1/2016	To assess student and family reactions to various measures of college affordability	\$ 150,000	No	Interim report received 3/21/17	Reviewed and approved interim reports	One payment of \$150,000 5/2/2016
HCM Strategists, LLC 1156 15th Street, NW Suite 850 Washington, DC 20005	\$ 972,500	1/4/2016	To support the design of new higher education business and finance models	\$ 680,000	No	Interim report received 7/5/17	Reviewed and approved interim reports	To be dispersed over two years \$680,000 1/8/2016, and \$292,500 1/2/2017
Credly, Inc 404 5th Ave 3rd Floor New York, NY 10018	\$ 500,000	3/17/2017	To support digital badge solution for managing credentials	\$ 500,000	No	Interim reports received and/or attended meetings 5/2/2016, 8/2/2016, 11/9/2016, 2/10/2017, 5/5/2017, 8/3/2017, 11/9/2017	Reviewed and approved interim reports Attended meetings of the board of directors	One payment of \$500,000 3/17/16
BridgeEdu, Inc 3600 Clipper Mill Road Baltimore, MD 21211	\$ 250,000	3/17/2016	Provide academic support services to highest risk post secondary students to increase graduation rates	\$ 250,000	No	Interim reports received and/or attended meetings 6/6/2016, 8/2/2016, 10/13/2016, 12/19/2016, 1/23/2017, 4/13/2017, 8/2/2017, 10/3/2017	Reviewed and approved interim reports Attended meetings of the board of directors	One payment of \$250,000 3/17/16
Vindis 3505 El Camino Real Palo Alto, CA 94306	\$ 750,000	8/8/2017	Technology platform providing students with guided career pathways and employer job matching	\$ 750,000	No	Interim reports received and/or attended meetings 12/5/2016, 1/23/2017, 4/24/2017, 7/13/2017	Reviewed and approved interim reports Attended meetings of the board of directors	One payment of \$750,000 8/8/16
BridgeEdu, Inc 3600 Clipper Mill Road, Baltimore, MD 21211	\$ 500,000	11/1/2016	Provide academic support services to highest risk post secondary students to increase graduation rates	\$ 500,000	No	Interim reports received and/or attended meetings 6/6/2016, 8/2/2016, 10/13/2016, 12/19/2016, 1/23/2017, 4/13/2017, 8/2/2017, 10/3/2017	Reviewed and approved interim reports Attended meetings of the board of directors	One payment of \$500,000 11/1/16

## Part VIII

## Information About Officers, Directors, Trustees

Statement Number

17

Line 1

## Officers and Directors

(a)		(b)		(c)	(d)	(e)
Name and Address Note (1)		Title/ Ave Hours Worked Per Week Note (2)		Total Paid Compensation	Deferred Compensation and Employee Benefit Expense	Expense Account Other Allowances
F Joseph Loughrey		Director	3	\$ 38,500	\$ -	\$ -
James C Lintzenich		Director	2	34,000	-	-
Belle Wheelan		Director	2	31,000	-	-
Alisa Miller		Director	2	30,000	-	-
Kathy Davis		Director	2	29,000	-	-
Frank D Alvarez		Director	2	26,500	-	-
Michael L Smith		Director	2	26,000	-	-
Mark Yudof		Director	1	25,000	-	-
Laura Palmer Noone		Director	2	25,000	-	-
Matthew Goldberg		Director	1	24,500	-	-
Allan Hubbard		Director	1	23,500	-	-
Marie V McDemmond		Director	1	23,000	-	-
Austan Goolsbee		Director	1	22,500	-	-
Subtotal for Directors				\$ 358,500	\$ -	\$ -
<b>Officers</b>						
Jamie P Merisotis		President & CEO	40+	\$ 676,528	\$ 106,967	\$ 1,531
Courtney Brown		Vice-President of Strategic Impac	40+	156,207	54,777	2,103
Danette Howard		Senior Vice-President and Chief Strategy Office	40+	259,049	60,798	1,579
Debra Humphreys		Vice-President of Strategic Engagemer	40+	49,120	1,938	2,015
J David Maas		Vice-President, Finance and Investments & CFO & Treasurer	40+	294,033	143,951	1,869
Dewayne Matthews		Vice-President, Strategy Developmen	40+	294,510	113,469	123
Holiday McKiernan		Executive Vice-President, Chief Operating Officer, General Counsel & Secretary	40+	346,983	111,517	1,857
Juan Suarez		Vice-President, Communications and Innovatio	40+	262,088	77,720	1,593
				2,338,518	671,137	12,670
Totals for Directors and Officers				\$ 2,697,018	\$ 671,137	\$ 12,670
				See Note 3	See Note 4	See Note 5

**Part VIII**

**Information About Officers, Directors, Trustees**

**Statement Number**

**17**

**Line 1**

**Officers and Directors**

**Notes:**

1) Address for all Directors and Officers is 30 South Meridian Street, Suite 700, Indianapolis, IN 46204

2) Director compensation is based on the number of Board and committee meetings attended during the year. Actual amounts paid fluctuate among members based on their assignments.

**3) Total Paid Compensation**

Officers' compensation is set by a Committee of the Board composed entirely of independent directors who utilize compensation data of comparable private foundations and grant making institutions when establishing Executive compensation to ensure that it is appropriate and reasonable. The Board is responsible for making decisions regarding Director compensation. It uses market data of comparable private foundations to ensure that Board compensation is appropriate and reasonable and is similarly advised by outside legal counsel and compensation consultants.

**4) Benefits and Deferred Compensation**

Benefits and Deferred Compensation include Employer 401(k) matching funds (\$106,193), officer contributions for 401(k) and 457 plans (\$179,451), pension benefit accumulation (\$256,522), and health, life and disability compensation (\$128,971).

**5) Expense Account and Other Allowances**

Directors and Officers do not have an expense account or allowance. They are reimbursed for actual business expenses. The amount reflected in column "e" includes parking and miscellaneous taxable and non-taxable work related expenses.

The Directors and Officers of the Foundation are responsible for managing assets of approximately \$1 billion to advance the Foundation's charitable mission of expanding access and success in postsecondary education. In 2016, the assets increased 0.6 percent (after payment of grant and operational expenses) from \$1.19 billion to \$1.20 billion. Investment earnings supported the grants payout and direct charitable activities totalling \$64.2 million.

In addition to managing the assets and the grant portfolio, the Foundation leaders exercised oversight of the ambitious agenda of activities to expand the impact of grants, including the dissemination of research through grants and publications, a robust web site, and strategic media and public outreach. The Foundation leaders hold the Foundation to high standards of transparency and accountability for the effectiveness of its work by supporting a series of external evaluations, publishing an annual report and posting evaluation information on its web site.

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**Part VIII**

**Information About Officers, Directors, Trustees, Highly Paid Staff**

**Statement Number**

**18**

**Line 2**

**Staff**

(a)		(b)	(c)		(d)	(e)
			Ave Hours Worked			Expense Account
Name and Address	Title		Per Week	Total Paid Compensation	Total Employee Benefit Expense	Other Allowances
Note (1)						Note (2)
Sam Cargule	Note (3) Vice-President, Senior Advisor to CEO	40	\$	209,572	\$ 87,604	\$ 2,300
Chi J. Duong	Director, Lumina Impact Ventures	40		194,406	49,447	2,100
Julie Peller	Director, Federal Policy	40		142,319	65,719	2,598
Eileen Scott	Director, Investments	40		223,579	99,203	2,400
Holly Zanville	Senior Advisor for Credentialing and Workforce Development	40		159,389	88,950	2,100
				\$ 929,265	\$ 390,923	\$ 11,498

**Notes:**

1) Address for all staff is 30 South Meridian Street, Suite 700 Indianapolis, IN 46204

2) Staff do not receive an expense account or allowance. They are reimbursed for actual business expenses. The amount listed in column (e) is for parking and miscellaneous taxable and non-taxable payments.

3) Lumina has Vice-President positions that are not officers of the corporation.

**Lumina Foundation For Education**  
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**Part IX - A**

**Tax Return for Year Ending**  
**Summary of Direct Charitable Activities**

**December 31, 2016**  
**Statement Number 19**

**Line 1**

**Direct Charitable Activities**

**Description**

**Direct Charitable Activities**

Lumina Foundation is an independent, private foundation in Indianapolis that is committed to making opportunities for learning beyond high school available to all. The Foundation envisions a system that is easy to navigate, delivers fair educational results, and meets the nation's need for talent through a broad range of credentials. Lumina's goal is to prepare people for informed citizenship and for success in a global economy.

With an endowment of nearly \$1.2 billion, Lumina is the largest philanthropy in the United States that's focused solely on increasing the proportion of Americans with learning beyond high school. Since its inception in 2000, Lumina has had a mission of helping to expand access to – and success in – education beyond high school, particularly among African-Americans, Hispanics, American Indians, working-age adults, first-generation students, and students from low-income families. This mission is directed toward realizing a single, overarching national goal – that is, to increase the percentage of Americans with college degrees, workforce certificates, industry certifications, and other high-quality credentials to 60 percent by 2025.

The social and economic challenges facing the country are best addressed by educating more people beyond high school. However, postsecondary education attainment rates among students of color, first-generation college-going students, and working-age adults are significantly lower than those among other students. These gaps have endured for decades and are widening, leading to social and economic inequities. The attainment gaps are alarming given changes in society, demographics, and economic demands. Closing these gaps and achieving educational equity is imperative. The Foundation believes working toward the 2025 goal of 60 percent postsecondary attainment while addressing the need for greater racial and economic justice will strengthen civic engagement, improve the U.S. economy, reduce poverty, and lessen the individual, social, and economic consequences of crime, health care, and social services.

The Foundation carries out a program of direct charitable activities in support of this mission. These include the following:

**Lumina Foundation For Education**

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**Form 990 PF**

**Part IX - A**

**Tax Return for Year Ending  
Summary of Direct Charitable Activities**

**December 31, 2016  
Statement Number 19**

**Line 1**

**Direct Charitable Activities**

**Description**

Conference and Convenings: The Foundation convenes postsecondary education leaders, policymakers, researchers, and others who are influential and actively involved in efforts to expand access to and success in postsecondary education, particularly among difficult-to-reach populations such as students of color, adults who delay their pursuit of education beyond high school, first-generation students, and students from low-income families. These convenings are focused on bringing together stakeholders around a range of topics with the objectives of learning, building, sharing, and acting. Topics covered range from overcoming barriers to postsecondary education to increasing rates of persistence and completion among students who enroll in college or other postsecondary programs. The Foundation shares results of convenings to ensure knowledge is gained for the benefit of others. In 2016, the Foundation hosted 24 convenings: 8 at the Foundation's offices, 10 off site in Indianapolis and Washington, D.C., and 6 out of state. The locations of convenings are determined based on the topics and the participants. In addition to this convening strategy, the Foundation also actively seeks opportunities to share with external audiences the urgency of the need to increase postsecondary attainment. For example, Foundation executives also participate actively in conferences on these subjects in the United States and abroad. During 2016, the president and CEO gave approximately 45 keynote and other speeches and the Foundation executives and staff participated in more than 42 conferences to share Lumina's knowledge with other attendees. \$ 3,757,735

Research and Publications: The Foundation conducts substantial nonpartisan research and analyses on issues affecting postsecondary education and makes this research widely available at no charge. For example, the Foundation released its benchmark report, "A Stronger Nation: Learning beyond high school builds American talent," as an online data visualization tool. This report, based on federal data, offers a compelling case for the need to dramatically increase the share of Americans with workforce certificates, college degrees, and other high-quality postsecondary credentials. The tool, which was widely shared through media pitching and social media outreach, offers state-by-state analyses of the education levels of each state's residents, highlighting the work that must be done to achieve educational attainment of 60 percent. In addition to "A Stronger Nation," the Foundation released two issues of Lumina Foundation Focus magazine, a publication which highlights significant issues in postsecondary education such as competency-based education. Focus is published in print and on-line and widely shared through social media outreach. Such research and publication work is essential to the Foundation's efforts to inform the public and build public will around the issues of postsecondary attainment – to move key stakeholders, and the broader public, beyond mere awareness of these issues to action based on the urgency of these issues. 10,375,845



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**Part IX - A**                      **Tax Return for Year Ending**  
**Summary of Direct Charitable Activities**

**December 31, 2016**  
**Statement Number**                      **19**

**Line 1**                      **Direct Charitable Activities**

**Description**

Technical Assistance: The Foundation provides technical assistance based on nonpartisan research and analyses to stakeholders in the field of postsecondary education, as well as to policymakers who are tasked with developing policy options related to increasing attainment. Foundation executives and staff regularly provide technical advice and assistance about critical issues such as the state of access to education beyond high school, the range of programs that have been initiated to increase such access, and efforts to enhance the likelihood of student success. This includes providing briefings and testimony at the request of policymakers on matters within the Foundation's expertise. The Foundation uses nonpartisan research and analyses to provide background and educational information on a wide array of issues affecting postsecondary education. In the case of legislative committee or subcommittee sessions, the Foundation provides testimony only upon written request of the chairman of the applicable committee or subcommittee, and ensures that such testimony is available to all committee or subcommittee members.

5,438,871

Philanthropy: The Foundation actively supports the philanthropic sector as well as organizations involved in the field of postsecondary education. Foundation executives and employees are active with philanthropic organizations in Indianapolis, where the Foundation is headquartered, and in the vicinity of the District of Columbia, where it has a satellite office, as well as with national and international philanthropic organizations that focus on the need to increase access to postsecondary education, as well as completion of degree, certificate and certification programs. Foundation executives and staff members also serve on the boards of local and national charitable organizations. For example, the Foundation's president and CEO serves on the board of the Council on Foundations. Other Lumina employees serve on boards such as The Communications Network, the Indiana University Lilly School of Philanthropy, Asian Americans/Pacific Islanders in Philanthropy, the Simon Youth Foundation, the Herron-Morton Place Foundation, the Texas Women's University Foundation, Indiana Blacks in Philanthropy, and Grantmakers for Education.

436,779

\$ 20,009,230

Part IX - B

Program Related Investments

Name /address	Amount of Investment	Date of Investment	Describe the program related investments made by the foundation during the year
Credly, Inc 404 5th Ave 3rd Floor New York, NY 10018	\$ 500,000	3/17/2017	To support digital badge solution for managing credentials
BridgeEdu, Inc 3600 Clipper Mill Road Baltimore, MD 21211	\$ 250,000	3/17/2016	Provide academic support services to highest risk post secondary students to increase graduation rates
Viridis 3505 El Camino Real Palo Alto, CA 94306	\$ 750,000	8/8/2016	Technology platform providing students with guided career pathways and employer job matching
BridgeEdu, Inc 3600 Clipper Mill Road, Baltimore, MD 21211	\$ 500,000	11/1/2016	Provide academic support services to highest risk post secondary students to increase graduation rates

<b>Lumina Foundation For Education</b>		<b>Tax ID 35-1813228</b>	
<b>Form 990 PF</b>	<b>Tax Return for Year Ending</b>	<b>December 31, 2016</b>	
<b>Supplementary Information</b>			
<b>Part XV Line 2</b>	<b>Guidelines for Grant Seekers</b>	<b>Statement Number</b>	<b>21</b>

Lumina Foundation welcomes letters of inquiry (LOIs) year-round from eligible organizations seeking funds for work that fits within Lumina's mission and guidelines. Generally we review unsolicited inquiries through the end of September. Inquiries submitted after September may be held for consideration until the following year.

Organizations may submit more than one inquiry at any one time.

An LOI should describe the proposed work in three to five pages, using the questions below as guidance:

What are the intended outcomes, and how will the work achieve them? How does the work accelerate progress on Lumina's overarching goal (by 2025, 60 percent of the population in the United States will hold a high-quality postsecondary degree or credential)?

Why is this work important to pursue at this time?

What special qualifications does the organization bring to this effort?

What other organizations are involved, if any? How will they contribute to the work?

How does the proposed work relate to the applicant organization's mission?

What is the geographic scope of the proposed work?

What is the total cost of the effort? What amount do you seek from Lumina Foundation and for what period of time? What resources will other funders or organizations provide?

The Foundation considers only those inquiries that:

Include a completed LOI cover sheet found at [www.luminafoundation.org/preparing-and-submitting-a-letter-of-inquiry](http://www.luminafoundation.org/preparing-and-submitting-a-letter-of-inquiry), not to exceed one page, and

Are submitted on the letterhead of the sponsoring organization or institution.

**Applicants are strongly encouraged to submit LOIs electronically.** Please send the LOI (on letterhead) and completed cover sheet as attachment to [newinquiry@luminafoundation.org](mailto:newinquiry@luminafoundation.org). Please do not send any additional materials (binders, media, etc.) Applicants are welcome to submit inquiries by mail at the address below but are asked not to submit a letter *both* electronically and by mail.

If you cannot submit electronically, please send grant inquiries via mail to:

Program Office—"New Inquiry"  
Lumina Foundation for Education  
P O. Box 1806  
Indianapolis, IN 46206-1806

#### **The review process**

An internal review panel carefully reviews every LOI that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding.

An internal review panel also carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months.

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Part XV****Line 3 a****Grants and Contributions Paid during the Year****Statement Number 22**

All of the following organizations are classified as publicly supported charities. Lumina Foundation makes grants to organizations that are classified as tax-exempt under section 501(c)(3) of the Internal Revenue Code and as public charities under section 509(a)(1), (2), or (3) of the Code, or to public organizations that are designated under section 170(c) of the Code. Please note that Lumina Foundation for Education does not make grants to (a) supporting organizations controlled by disqualified persons to Lumina, or (b) Type III supporting organizations that are not functionally integrated Type III supporting organizations (as such terms are defined in the Internal Revenue Code).

**Purpose of  
grant or  
contribution****Amount**

See the attached Annual Report Financial Information for Grant detail by Theme

\$ 41,342,500

See the attached Annual Report Financial Information for Special Programs

2,894,308

Support gifts for special programs

10,000

Grand Total Grants Disbursed

\$ 44,246,808

**Lumina Foundation For Education**  
**Tax Return for Year Ending**

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**December 31, 2016**

**Statement Number 23**

**Form 990 PF**

**Part XV**

**Line 3 b**

**Grants and Contributions Approved for Future Payment**

Recipient (Must be a 501(c)(3))

Purpose of grant or contribution

Amount

See Annual Report Financial Information - 2015 Grants by Theme for detail and purpose  
(attached to statement for Grants Paid)

\$ 15,716,300

See Annual Report Financial Information Special Programs - 2015 for detail and purpose  
(attached to statement for Grants Paid)

5,100

Less Financial Accounting Standards Board required discount on Grants payable in excess of 12 months

(150,550)

**Net Grants payable per books**

**\$ 15,570,850**

Lumina Foundation For Education  
Tax Return for Year Ending

Tax ID 35-1813228

December 31, 2016

Statement Number 24

Form 990 PF

Part XVII

Line 1a

Transfers to a noncharitable exempt organization

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
1a(1)	522	American Bar Association	Membership Dues 501( c)6
1a(1)	830	AICPA	Membership Dues 501( c)6
1a(1)	1,120	Indiana CPA Society	Membership Dues 501( c)6

# **Annual Report Financial Information - 2016**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
BRD - Communications Budget								
9762 STD Civic Nation 1120 G Street, Northwest, Suite 990 Washington, DC 20005  To join Civic Nation on their work with the First Lady's "Better Make Room" campaign.	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
10028 STD Council on Foundations 2121 Crystal Drive Suite 700 Arlington, VA 22202  To support general operations.	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
10026 STD Grantmakers for Effective Organizations 1725 DeSales Street, Northwest Suite 404 Washington, DC 20036-4406  To support general operations.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
10027 STD Independent Sector 1602 L Street, Northwest Suite 900 Washington, DC 20036  To support general operations.	\$0	\$100,000	\$50,000	\$0	\$0	\$0	\$0	\$50,000
<b>Total for BRD - Communications Budget</b>	<b>\$0</b>	<b>\$600,000</b>	<b>\$550,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$50,000</b>

# **Annual Report Financial Information - 2016**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
IDC/GNT - Innovation - Grants Budget  9716 STD New Profit, Inc. 200 Clarendon Street 44th Floor Boston, MA 02116  To support the scaling of postsecondary solutions with proven impact for low-income and under-represented students through New Profit's Learn to Earn Fund.	\$0	\$5,000,000	\$2,100,000	\$0	\$0	\$0	\$0	\$2,900,000
<b>Total for IDC/GNT - Innovation - Grants Budget</b>	<b>\$0</b>	<b>\$5,000,000</b>	<b>\$2,100,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$2,900,000</b>



# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MET - Metrics Budget								
9585 STD Civic Enterprises - DO NOT USE 1110 Vermont Avenue Northwest Suite 950 Washington, DC 20005  To produce a report on the driving variables between high school graduation and postsecondary persistence and completion, particularly for low-income students and students of color.	\$25,000	\$0	\$0	\$25,000	\$0	\$0	\$0	\$0
9805 STD Civic, LLC 1110 Vermont Avenue, Northwest Suite 950 Washington, DC 20005  To better understand the driving variables between high school graduation and postsecondary persistence and completion particularly for low-income and for students of color	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
9619 STD George Washington University, The 805 21st Street, Northwest Suite 625 Washington, DC 20052  To gather and report on intelligence regarding current federal data systems and statistical efforts pertinent to GOAL 2025.	\$10,000	\$0	\$10,000	\$0	\$0	\$0	\$0	\$0
9602 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006  To inventory and summarize the various data elements and sources in use within the Foundation.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MET - Metrics Budget								
9841 STD Jobs for the Future, Inc. 88 Broad Street Eighth Floor Boston, MA 02110  To conduct research on the connection between credentials and career pathways and build evidence for the quality of non-degree credentials.	\$0	\$260,000	\$260,000	\$0	\$0	\$0	\$0	\$0
9971 STD National Opinion Research Center 55 East Monroe, 20th Floor Chicago, IL 60603-5713  To collect 2016 data on the percentage of Americans who hold a high quality certificate as their highest earned credential.	\$0	\$122,000	\$122,000	\$0	\$0	\$0	\$0	\$0
10031 STD National Opinion Research Center 55 East Monroe, 20th Floor Chicago, IL 60603-5713  To create, launch, and report on a new national survey of postsecondary attainment	\$0	\$955,100	\$955,100	\$0	\$0	\$0	\$0	\$0
9580 STD National Opinion Research Center 55 East Monroe, 20th Floor Chicago, IL 60603-5713  To create, deploy, analyze, and report on a nationally representative survey that will provide data on the percentage of Americans who hold a high-quality credential	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9266 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171  To enhance and improve a national platform for postsecondary institution research, accountability, and sustainable continuous improvement.	\$555,800	\$0	\$555,800	\$0	\$0	\$0	\$0	\$0

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MET - Metrics Budget								
9601 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171  To add student race and ethnicity categories to the NSC Research Center's annually published reports on postsecondary attainment (Completions, Persistence and Retention).	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
10025 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171  To support the collection of non-credit data that can be linked to industry credentials	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
9670 STD National Student Clearinghouse Research Center 2300 Dulles Station Boulevard, Suite 300 Herndon, VA 20171  To support the outreach and analytical requirements to complete Workforce Credentialing Pilot.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9864 STD Research for Action 100 South Broad Street, Suite 700 Philadelphia, PA 19110  To support quantitative research into the effectiveness of outcomes-based funding in 14 states and isolate the effects of such funding in a single state pursuing a student success agenda.	\$0	\$650,000	\$600,000	\$0	\$0	\$0	\$0	\$50,000
9844 STD The President & Directors of Georgetown College for Georgetown University 37th & O Streets, Northwest Box 571168 Washington, DC 20057  To strengthen the alignment of postsecondary education and workforce through research and technical assistance.	\$0	\$4,000,000	\$1,000,000	\$0	\$0	\$0	\$0	\$3,000,000

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MET - Metrics Budget								
9836 STD Trustees of the University of Pennsylvania Suite 300 2929 Walnut Street Philadelphia, PA 19104-5099	\$0	\$500,000	\$250,000	\$0	\$0	\$0	\$0	\$250,000
To increase the availability of data on inequity in higher education attainment and knowledge of effective practices to increase the attainment of bachelor's degrees for low-income students.								
Total for MET - Metrics Budget	\$790,800	\$6,712,100	\$4,177,900	\$25,000	\$0	\$0	\$0	\$3,300,000

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
MP - Media Partners Budget								
9926 STD Public Radio International 401 2nd Avenue North Suite 500 Minneapolis, MN 55401  To support news coverage of challenges that immigrants face in securing postsecondary credentials	\$0	\$200,000	\$175,000	\$0	\$0	\$0	\$0	\$25,000
9395 STD Education Writers Association 3516 Connecticut Avenue, Northwest Washington, DC 20008  To provide training and programming that helps English- and Spanish-speaking journalists better understand higher education.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9809 STD Forum for the Future of Higher Education MIT E90-1210 One Main Street Cambridge, MA 02142  To support a higher education coverage partnership with WGBH, Forum research, and the annual Aspen Higher Education Symposium, including participation by media organizations	\$0	\$700,000	\$650,000	\$0	\$0	\$0	\$0	\$50,000
9396 STD Greater Washington Educational Telecommunications Association, Inc. 3939 Campbell Avenue Arlington, VA 22206  To produce two, annual five-part News Hour programs focused on important themes related to higher education.	\$80,000	\$0	\$80,000	\$0	\$0	\$0	\$0	\$0

# **Annual Report Financial Information - 2016**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>MP - Media Partners Budget</b>								
9709 STD Minnesota Public Radio dba American Public Media 480 Cedar Street St. Paul, MN 55101  To produce radio documentaries, newsmagazine broadcasts, and online narratives that explore critical issues related to achieving a better-educated, fairer society.	\$0	\$525,000	\$480,000	\$0	\$0	\$0	\$0	\$45,000
9708 STD Washington Monthly Corporation 1200 18th Street, Northwest Suite 330 Washington, DC 20036  To support independent, cutting-edge, policy-oriented journalism about issues vital to increasing educational attainment beyond high school.	\$0	\$600,000	\$550,000	\$0	\$0	\$0	\$0	\$50,000
9394 STD Teachers College of Columbia University 525 West 120th Street Box 127 New York, NY 10027  To produce and broker publication of in-depth national education coverage of higher education issues.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
<b>Total for MP - Media Partners Budget</b>	<b>\$180,000</b>	<b>\$2,025,000</b>	<b>\$2,035,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$170,000</b>

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9253 STD Big Picture Company, Inc., The 325 Public Street Providence, RI 02905-2340  To develop a sustainable business plan and model for College Unbound.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9877 STD Big Picture Company, Inc., The 325 Public Street Providence, RI 02905-2340  To support and strengthen College Unbound's growing prison and release support programming.	\$0	\$400,000	\$271,100	\$0	\$0	\$0	\$0	\$128,900
8666 STD Brookings Institution, The 1775 Massachusetts Ave., Northwest Washington, DC 20036-2188  To provide individualized workforce and labor market data analysis for select metro areas and to leverage other existing metro efforts through reinforced messaging	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9277 STD Central Indiana Community Foundation 615 North Alabama Street Room 119 Indianapolis, IN 46204  To support the Family Success, College Readiness and Success, and Inspiring Places initiatives.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9533 STD Children's Museum of Indianapolis, Inc 3000 North Meridian Street Indianapolis, IN 46208  To support the development and launch of the Mid-North Program, which will provide guidance, programming and financial support for residents of six underserved neighborhoods in Indianapolis to attain postsecondary credentials	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0

## Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>P13/S02 - Mobilize Employers, Metro Areas and Regions Budget</b>								
8580 STD Community Growth Educational Foundation 1330 Braddock Place Suite 300 Alexandria, VA 22314-6400  To mobilize chambers of commerce and their executives to undertake community organizing, leadership and practice to increase higher education attainment, to create national strategies for regional chamber engagement and business mobilization in support of Goal 2025, and to proliferate business practices that increase higher education alignment with local economies and higher education attainment.	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0
9504 STD Council for Adult and Experiential Learning 55 East Monroe Suite 2710 Chicago, IL 60603  To continue and expand the Business Champions for Credential Completion through a communications campaign, development of a "how-to" guide for employers, and the recruitment of five new employers	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
10041 STD Dayton Foundation, The 40 North Main Street, Suite 500 Dayton, OH 45423  To support and build capacity for community efforts in Ohio to connect with and influence state action	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
9713 STD Graduate! Network, Inc., The 1211 Chestnut Street Suite 900 Philadelphia, PA 19107  To support the development, testing and expansion of the Working Learners and Employer Partnership Survey.	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0



# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8678 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006  To synthesize and disseminate findings and resources across all metro partners and cities and conduct community learning labs for city-based stakeholders engaged in localized college completion work.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9886 STD International Documentary Foundation, Inc. 1101 Lincoln Boulevard, #2D Santa Monica, CA 90403  To provide production support for Three Frame Media's next film titled "At Risk".	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
9210 STD Jobs for the Future, Inc. 88 Broad Street Eighth Floor Boston, MA 02110  To serve as a Coach for a team of 6-8 communities participating in Lumina Foundation's Community Partnership for Attainment.	\$20,000	\$0	\$20,000	\$0	\$0	\$0	\$0	\$0
8579 STD KnowledgeWorks Foundation One West Fourth Street Cincinnati, OH 45202  To leverage cities participating in the Strive Network to build higher education attainment into the Collective Action cradle-to-career community mobilization spectrum.	\$75,000	\$0	\$75,000	\$0	\$0	\$0	\$0	\$0
9777 STD Manufacturing Institute, The 733 10th Street, Northwest, Suite 700 Washington, DC 20001  To design tools and deliver four regional forums to support incumbent worker credentialing	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
8677 STD National College Access Network, Inc. 1001 Connecticut Avenue, NW Suite 300 Washington, DC 20036  To provide resources and venues for state and local networks to participate in attainment and Collective Impact.	\$99,500	\$0	\$99,500	\$0	\$0	\$0	\$0	\$0
9134 STD National College Access Network, Inc. 1001 Connecticut Avenue, NW Suite 300 Washington, DC 20036  To provide technical assistance to metro sites that included direct student access/success work in their Strategy #2 Community Partnerships for Attainment charters.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9872 STD Rockefeller Philanthropy Advisors, Inc c/o Open Society Foundations 1730 Pennsylvania Avenue, 7th Floor Washington, DC 20006  To provide operational and convening support to a youth alliance to advance policy and philanthropic recommendations that directly impact boys and men of color.	\$0	\$200,000	\$100,000	\$0	\$0	\$0	\$0	\$100,000
9572 STD Rockefeller Philanthropy Advisors, Inc. c/o Open Society Foundations 1730 Pennsylvania Avenue, 7th Floor Washington, DC 20006  To provide operational and consultant support for the Executive's Alliance to Expand Opportunities for Boys and Men of Color.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0

## Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>P13/S02 - Mobilize Employers, Metro Areas and Regions Budget</b>								
<b>10040 STD</b> Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036  To support Rockefeller Philanthropy Advisors in their role as fiscal intermediary to Talent Hub communities and to provide technical assistance funding to states.	\$0	\$1,800,100	\$1,800,100	\$0	\$0	\$0	\$0	\$0
<b>8631 STD</b> Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036  To manage payout on 75 metro/regional grants over three and one-half years.	\$500,000	\$0	\$500,000	\$0	\$0	\$0	\$0	\$0
<b>9028 STD</b> Rockefeller Philanthropy Advisors, Inc. 6 West 48th Street, 10th Floor New York, NY 10036  To manage payout for the remaining 55 metro/regional grants to be added to Strategy #2 cohort over three years.	\$2,000,000	\$0	\$2,000,000	\$0	\$0	\$0	\$0	\$0
<b>9984 STD</b> Rockefeller Philanthropy Advisors, Inc. c/o Open Society Foundations 1730 Pennsylvania Avenue, 7th Floor Washington, DC 20006  To provide operational support to place-based efforts designed to expand educational opportunities for boys and men of color.	\$0	\$500,000	\$500,000	\$0	\$0	\$0	\$0	\$0
<b>8576 STD</b> Say Yes to Education 320 Park Avenue, 21st Floor New York, NY 10022  To develop and implement a strategy to deliver the Say Yes comprehensive community change model to cities and regions via direct intervention, technical assistance and state policy	\$16,500	\$0	\$16,500	\$0	\$0	\$0	\$0	\$0

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S02 - Mobilize Employers, Metro Areas and Regions Budget								
9911 STD Small Business Majority Foundation 4000 Bridgeway, Suite 305 Sausalito, CA 94965  To poll a large network of small business leaders to discover how small businesses view the issue of employee education investments.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
9362 STD Trustees of Indiana University, The 334 North Senate Avenue Suite 300 Indianapolis, IN 46204  To support the Indiana University Public Policy Institute for the Thriving Communities, Thriving State Policy Choices for Indiana's Future project.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9538 STD UNITE-LA, Inc. 350 South Bixel Street, Suite 160 Los Angeles, CA 90017  To support the development of models, tools and engagement strategies for regional chambers to promote employer policies and practices for attainment, particularly for small and mid-sized businesses, and to support heightened outreach to national employer HR organizations and influencers	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9158 STD University of Toledo PO Box 350842 Toledo, OH 43635  To establish 10 Student African-American Brotherhood chapters in higher education institutions within Community Partnerships for Attainment sites.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
Mobilize Employers, Metro Areas and Regions Budget	\$3,461,000	\$3,525,100	\$6,757,200	\$0	\$0	\$0	\$0	\$228,900

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
9932 STD Achieving the Dream, Inc. 8403 Colesville Road, Suite 450 Silver Spring, MD 20910-6331  To support Achieving the Dream's research and practice development for articulating non-credit to credit pathways for community college students.	\$0	\$500,000	\$500,000	\$0	\$0	\$0	\$0	\$0
9124 STD Arizona State University Foundation PO Box 2260 300 East University Drive Tempe, AZ 85280-2260  To support the secretariat and operations of the new University Innovation Alliance	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
9667 STD Aspen Institute, The One Dupont Circle, Northwest Suite 700 Washington, DC 20036-1133  To establish a set of high-quality training materials and train a cadre of instructors that can work with community colleges to increase their capacity to increase postsecondary attainment.	\$366,900	\$0	\$366,900	\$0	\$0	\$0	\$0	\$0
9268 STD Association of Governing Boards of Universities and Colleges 1133 20th Street, Northwest Suite 300 Washington, DC 20036  To develop statewide education programming for and conduct a survey of public higher education trustees focused on attainment.	\$150,000	\$0	\$150,000	\$0	\$0	\$0	\$0	\$0

# **Annual Report Financial Information - 2016**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>P13/S03 - Mobilize Higher Education Budget</b>								
9869 STD Association of Public and Land-grant Universities 1307 New York Avenue, Northwest Suite 400 Washington, DC 20005  To develop a coherent national strategy that will guide institutions in over 30 states to adopt alternative math pathways that align with broad fields of study and accelerate college-level math completion.	\$0	\$249,900	\$249,900	\$0	\$0	\$0	\$0	\$0
9524 STD Association of Public and Land-grant Universities 1307 New York Avenue, Northwest, Suite 400 Washington, DC 20005-4722  To identify, provide training, and provide infrastructure support to replicate a model completion grant program at a minimum of 5 public universities that serve significant proportions of low-income students and students of color.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9824 STD Council of Independent Colleges One Dupont Circle, Northwest Suite 320 Washington, DC 20036-1110  To conduct a series of eight workshops for leadership teams from at least 75 CIC-member colleges and universities to build their awareness of key strategies to increase student attainment among diverse student populations.	\$0	\$130,400	\$130,400	\$0	\$0	\$0	\$0	\$0
9486 STD Education Trust, Inc., The 1250 H Street Northwest Suite 700 Washington, DC 20005-5935  To provide technical assistance to leadership teams from 12 large regional comprehensive institutions and increase student success at those institutions	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0

# **Annual Report Financial Information - 2016**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S03 - Mobilize Higher Education Budget								
9821 STD Excelencia in Education, Inc. 1156 15th Street Northwest, Suite 1001 Washington, DC 20005	\$0	\$750,000	\$600,000	\$0	\$0	\$0	\$0	\$150,000
To build the awareness and adoption of evidence-based practices to increase student attainment among Hispanic Serving Institutions.								
9729 STD Dillard University 2601 Gentilly Boulevard New Orleans, LA 70122	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
To participate in a targeted planning process that will enable four HBCUs to identify evidence-based practices, programs and policies that will support HBCUs to increase attainment and close achievement gaps								
9936 STD Dillard University 2601 Gentilly Boulevard New Orleans, LA 70122	\$0	\$666,700	\$400,000	\$0	\$0	\$0	\$0	\$266,700
To assist Dillard University in implementing promising institutional policies and practices in order to increase attainment for all students and reduce attainment gaps.								
9938 STD Howard University Research Administrative Services 525 Bryant Street, NW Washington, DC 20059	\$0	\$666,700	\$400,000	\$0	\$0	\$0	\$0	\$266,700
To assist Howard University in implementing promising institutional policies and practices in order to 1) increase attainment for all students and 2) reduce attainment gaps.								

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>P13/S03 - Mobilize Higher Education Budget</b>								
9731 STD Howard University Research Administrative Services 525 Bryant Street, NW Washington, DC 20059  To participate in a targeted planning process that will enable four HBCUs to identify evidence-based practices, programs and policies that will support HBCUs to increase attainment and close achievement gaps.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
9728 STD Morgan State University Foundation, Inc. 1700 East Cold Spring Lane Baltimore, MD 21251  To participate in a targeted planning process that will enable four HBCUs to identify evidence-based practices, programs and policies that will support HBCUs to increase attainment and close achievement gaps.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
9937 STD Morgan State University Foundation, Inc. 1700 East Cold Spring Lane Baltimore, MD 21251  To assist Morgan State University in implementing promising institutional policies and practices in order to: 1) increase attainment for all students and 2) reduce attainment gaps	\$0	\$666,700	\$400,000	\$0	\$0	\$0	\$0	\$266,700
9730 STD Tuskegee University 1200 West Montgomery Road 308 Kresge Center Tuskegee, AL 36088  To participate in a targeted planning process that will enable four HBCUs to identify evidence-based practices, programs and policies that will support HBCUs to increase attainment and close achievement gaps.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0



# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S03 - Mobilize Higher Education Budget								
9900 STD HCM Strategists, LLC 1156 15th Street, Northwest Suite 850 Washington, DC 20005  To provide technical assistance and intermediary support to enhance the charitable activities of four Historically Black Colleges and Universities (HBCUs) as they adopt a set of evidence-based practices to increase attainment and close achievement gaps.	\$0	\$498,700	\$118,500	\$0	\$0	\$0	\$0	\$380,200
9855 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006  To develop a targeted strategy that will align and scale effective efforts to increase degree attainment through programs including Project Win-Win and Credit When It's Due.	\$0	\$275,000	\$275,000	\$0	\$0	\$0	\$0	\$0
9508 STD Ivy Tech Foundation 50 West Fall Creek Parkway, North Drive Indianapolis, IN 46208-5752  To expand a partnership between Ivy Tech and AtD that will equip the 24 Ivy Tech campuses to adopt evidence-based data analytic models to better inform their strategies to increase attainment and close achievement gaps.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9923 STD John N. Gardner Institute for Excellence in Undergraduate Education 123 East Main Street, Suite 201A Brevard, NC 28712  To mobilize 10 postsecondary institutions to redesign gateway courses utilizing the DQP.	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0

# **Annual Report Financial Information - 2016**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S03 - Mobilize Higher Education Budget								
9359 STD MDRC 16 East 34th Street, Floor 19 New York, NY 10016-4326  To expand the outcomes of the CUNY Accelerated Study in Associate Program (ASAP) to community colleges in the state of Ohio.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9375 STD Rockefeller Philanthropy Advisors, Inc 6 West 48th Street, 10th Floor New York, NY 10036  To support the management and execution of the Working Families Success Network Community College (WFSNCC) outcome evaluation	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
<b>Total for P13/S03 - Mobilize Higher Education Budget</b>	<b>\$1,041,900</b>	<b>\$4,854,100</b>	<b>\$4,565,700</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$1,330,300</b>

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>P13/S04 - Advance State Policy Budget</b>								
9903 STD Campaign for College Opportunity 714 West Olympic Boulevard, Suite 745 Los Angeles, CA 90015  To support the Campaign for College Opportunity's (Campaign) efforts to inform policymakers and the next governor of California's need for an ambitious postsecondary attainment goal that meets Lumina's criteria	\$0	\$175,000	\$175,000	\$0	\$0	\$0	\$0	\$0
9718 STD Colorado Department of Higher Education 1560 Broadway, Suite 1600 Denver, CO 80202  To support technical assistance provision to communities applying for and receiving state funding to develop and launch local college access and success collaboratives	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
9892 STD National Conference of State Legislatures 7700 East First Place Denver, CO 80230-7143  To fund the National Conference of State Legislatures' annual Legislative Institute on Higher Education, the Legislative Education Staff Seminar, and support state based technical assistance with legislators and legislative staff.	\$0	\$149,500	\$149,500	\$0	\$0	\$0	\$0	\$0
9912 STD Tides Center, The P.O. Box 29907 1014 Torney Avenue San Francisco, CA 94129  To support state efforts to adopt robust, postsecondary attainment goals.	\$0	\$425,600	\$425,600	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S04 - Advance State Policy Budget								
9810 STD Young Invincibles 1411 K Street, Northwest Fourth Floor Washington, DC 20005	\$0	\$124,600	\$124,600	\$0	\$0	\$0	\$0	\$0
To train elected college student leadership networks in three states to understand and focus on Lumina policy agenda at the state level to improve postsecondary education outcomes.								
Total for P13/S04 - Advance State Policy Budget	\$0	\$1,074,700	\$1,074,700	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
10034 STD ACT, Inc 500 ACT Drive P O. Box 168 Iowa City, IA 52245  To evaluate the efficacy of a recent US Department of Education experimental site study making low-income high school students in dual enrollment programs eligible for federal Pell grants	\$0	\$130,000	\$130,000	\$0	\$0	\$0	\$0	\$0
9482 STD American Enterprise Institute for Public Policy Research 1789 Massachusetts Avenue, Northwest Washington, DC 20036  To support the American Enterprise Institute's Center for Higher Education Reform to conduct research and analysis on key issues such as access and affordability, options and choice, shared responsibility, productivity and sustainability, and entrepreneurship and innovation.	\$49,800	\$0	\$49,800	\$0	\$0	\$0	\$0	\$0
9754 STD Association of Community College Trustees 1101 17th Street Northwest, Suite 300 Washington, DC 20036  To co-author a report on the impact of federal and state higher education support on student transfer and completion.	\$0	\$115,000	\$115,000	\$0	\$0	\$0	\$0	\$0
9792 STD Center for American Progress 1333 H Street Northwest, 10th Floor Washington, DC 20005  To produce a series of policy prototypes about risk-sharing in higher education.	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
9451 STD Center for American Progress 1333 H Street Northwest, 10th Floor Washington, DC 20005  To support the Center for American Progress to conduct research, analysis, and host convenings on the topic of quality assurance to increase postsecondary attainment.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9990 STD Center for Law and Social Policy 1200 18th Street, Northwest Suite 200 Washington, DC 20036  To support CLASP's Postsecondary and Economic Success team to perform research and hold briefings with federal agencies on financial supports for low-income, non-traditional postsecondary students.	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000
9132 STD Congressional Hispanic Caucus Institute 1128 16th Street Northwest Washington, DC 20036-4802  To support nine briefings or events on the role of Hispanics in reaching Goal 2025.	\$55,000	\$0	\$55,000	\$0	\$0	\$0	\$0	\$0
9793 STD Education Commission of the States 700 Broadway, Suite 810 Denver, CO 80203  To support a series of policy papers about the next paradigm of higher education federalism.	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
10018 STD Excelencia in Education, Inc. 1156 15th Street Northwest, Suite 1001 Washington, DC 20005  To sponsor a series of Convenings to discuss what it means to effectively serve Latino students through institutional and federal policy.	\$0	\$110,000	\$110,000	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
10038 STD Higher Learning Advocates, Inc. 1875 K Street, NW Washington, DC 20006  To support the creation of a 501(c)(3) public charity organized to educate policymakers and the public about the importance of increased postsecondary attainment and an improved postsecondary system.	\$0	\$3,000,000	\$3,000,000	\$0	\$0	\$0	\$0	\$0
9790 STD Institute for College Access and Success, The 405 14th Street Suite 1100 Oakland, CA 94612  To continue non-partisan engagement in federal policy issues relevant to federal student aid.	\$0	\$250,000	\$250,000	\$0	\$0	\$0	\$0	\$0
9766 STD Institute for Women's Policy Research 1200 18th Street, Northwest Suite 301 Washington, DC 20036  To update, extend and promote research and analysis on financially independent students, specifically student parents.	\$0	\$200,000	\$200,000	\$0	\$0	\$0	\$0	\$0
10032 STD National Association of Student Financial Aid Administrators 1101 Connecticut Avenue, Northwest Suite 1100 Washington, DC 20036-4374  To support students displaced by sudden institutional closure following federal quality assurance action.	\$0	\$214,800	\$214,800	\$0	\$0	\$0	\$0	\$0

## Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
9771 STD New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005  To support research, policy analyses, and nonpartisan advocacy that advance efforts to increase US educational attainment, especially among low-income and minority students.	\$0	\$810,000	\$650,000	\$0	\$0	\$0	\$0	\$160,000
9502 STD New Profit, Inc. 200 Clarendon Street 44th Floor Boston, MA 02116  To support conversations, communications, and policy development for the 2016 presidential campaigns on the diversity of today's college students.	\$50,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$0
9534 STD Postsecondary National Policy Institute We Work 718 7th Street Northwest, Floor2 Washington, DC 20001  To support non-partisan efforts to provide professional development to Congressional staff working on higher education issues, as well as provide professional development and education to a new generation of prospective higher education policymakers	\$50,400	\$0	\$50,400	\$0	\$0	\$0	\$0	\$0
9948 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301  To examine the intersection of a federal/state partnership in higher education with free college proposals and Lumina's Affordability Benchmark.	\$0	\$40,300	\$40,300	\$0	\$0	\$0	\$0	\$0



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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S05 - Advance Federal Policy Budget								
9429 STD Trustees of the University of Pennsylvania Suite 300 2929 Walnut Street Philadelphia, PA 19104-5099  To develop the methodology and provide the data to report on stakeholder support.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
9765 STD University Professional and Continuing Education Association 1 Dupont Circle Northwest Suite 615 Washington, DC 20036  To establish a consortium of organizations to advocate on issues affecting adult learners in federal policy.	\$0	\$140,000	\$100,000	\$0	\$0	\$0	\$0	\$40,000
10036 STD Urban Institute, The 2100 M Street, Northwest Washington, DC 20037  To provide the new administration and Congressional membership with information and research regarding federal higher education policy issues.	\$0	\$50,000	\$50,000	\$0	\$0	\$0	\$0	\$0
9803 STD Young Invincibles 1411 K Street, Northwest Fourth Floor Washington, DC 20005  To support a national, non-partisan discussion of higher education issues during the 2016 presidential election season and to create a student-led equity agenda around federal higher education policy.	\$0	\$228,500	\$228,500	\$0	\$0	\$0	\$0	\$0
Total for P13/S05 - Advance Federal Policy Budget	\$330,200	\$6,088,600	\$6,118,800	\$0	\$0	\$0	\$0	\$300,000

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
9662 STD Bipartisan Policy Center, Inc. 1225 Eye Street, Northwest Suite 1000 Washington, DC 20005  To consider how the Lumina affordability benchmark could be met by undertaking 'supply side reforms' rather than relying solely on increased funding.	\$0	\$175,000	\$175,000	\$0	\$0	\$0	\$0	\$0
9941 STD Demos A Network for Ideas and Action LTD 80 Broad Street 4th Floor New York, NY 10004  To support work advancing policies that would create a new guarantee of college affordability for all Americans.	\$0	\$400,000	\$300,000	\$0	\$0	\$0	\$0	\$100,000
9698 STD Education Commission of the States 700 Broadway, Suite 810 Denver, CO 80203  To assess the feasibility of a state-level Adult College Promise Scholarship policy.	\$0	\$77,700	\$77,700	\$0	\$0	\$0	\$0	\$0
9945 STD Education Reform Now, Inc. 222 Broadway, Office #27016 New York, NY 10038  To launch a new College Affordability Promise Project that embraces The Rule of 10 to target the nexus between higher education finance and academic preparation policy	\$0	\$350,400	\$200,400	\$0	\$0	\$0	\$0	\$150,000

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
9649 STD Institute for College Access and Success, The 405 14th Street Suite 1100 Oakland, CA 94612  To build awareness about the financial obstacles to success for low income students in California and build support for change aligned with the affordability benchmark.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9773 STD Institute for Higher Education Policy 1825 K Street, Northwest Suite 720 Washington, DC 20006  To measure institutional affordability against Lumina's Affordability Benchmark	\$0	\$210,500	\$160,500	\$0	\$0	\$0	\$0	\$50,000
9699 STD National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301-2251  To create a model that assesses the impacts on affordability of different policy actions that could be taken at the state level, with the goal of understanding how each state might meet Lumina's Affordability Benchmark	\$0	\$75,000	\$75,000	\$0	\$0	\$0	\$0	\$0
9706 STD New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005  To use Lumina Foundation's Affordability Benchmark to measure gaps in college affordability and rethink affordable student borrowing	\$0	\$230,000	\$180,000	\$0	\$0	\$0	\$0	\$50,000

# Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S06 - Create New Models Student Financial Support Budget								
9612 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
To develop a proof of concept and a design template document to implement adult promise programs in various states.								
9778 STD State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301	\$0	\$150,000	\$125,000	\$0	\$0	\$0	\$0	\$25,000
To perform a comprehensive qualitative analysis of state tuition and fee rate-setting.								
9723 STD Temple University - The Commonwealth System of Higher Education 1938 Liacouras Walk Philadelphia, PA 19122-6027	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
To analyze the extent to which material hardship (i.e. food and housing insecurity) exists among postsecondary students and the relationship between such hardship and academic outcomes for students enrolled in postsecondary education.								
9796 STD Time Inc 225 Liberty Street New York, NY 10281	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
To assess student and family reactions to various measures of college affordability.								

## Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>P13/S06 - Create New Models Student Financial Support Budget</b>								
9794 STD uAspire, Inc. 31 Milk Street, Suite 900 Boston, MA 02109  To provide expertise and analysis on student financial aid and affordability to the field, policymakers, and several sites in the Lumina Community Partnership for Attainment.	\$0	\$240,000	\$240,000	\$0	\$0	\$0	\$0	\$0
9539 STD University of Washington Office of Sponsored Programs 4333 Brooklyn Avenue, Northeast Seattle, WA 98195-9472  To expand the Interactive College Affordability Model prototype to allow for a national scope of coverage and to create an online accessible form.	\$27,000	\$0	\$27,000	\$0	\$0	\$0	\$0	\$0
9722 STD Urban Institute, The 2100 M Street, Northwest Washington, DC 20037  To understand the factors impacting the increase in reported living costs and any implications of living costs for thinking about the measurement of college affordability.	\$0	\$210,000	\$140,000	\$0	\$0	\$0	\$0	\$70,000
9409 STD Urban Institute, The 2100 M Street, Northwest Washington, DC 20037  To create an accessible and sustainable dashboard of metrics relating to college affordability.	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
<b>Create New Models Student Financial Support Budget</b>	<b>\$352,000</b>	<b>\$2,368,600</b>	<b>\$2,275,600</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$445,000</b>

## Annual Report Financial Information - 2016

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
<b>P13/S07 - Create New Higher Education Business and Financial Model</b>								
<b>9548 STD</b> American Institutes for Research in the Behavioral Sciences 1000 Thomas Jefferson Street, NW Washington, DC 20007  To learn about the effectiveness of competency-based education programs, including which types of students benefit and how student outcomes compare with traditional academic instruction.	\$75,000	\$0	\$50,000	\$0	\$0	\$0	\$0	\$25,000
<b>9861 STD</b> Tides Center, The P.O. Box 29907 1014 Torrey Avenue San Francisco, CA 94129  To support the Competency-Based Education Network's transition to an independent, sustainable organization promoting CBE programs offered at scale.	\$0	\$2,225,000	\$1,925,000	\$0	\$0	\$0	\$0	\$300,000
<b>9675 STD</b> HCM Strategists, LLC 1156 15th Street, Northwest Suite 850 Washington, DC 20005  To support the design of new higher education business and finance models.	\$972,500	\$0	\$680,000	\$0	\$0	\$0	\$0	\$292,500
<b>9674 STD</b> Miller Center Foundation, The P O Box 400406 2201 Old Ivy Road Charlottesville, VA 22904-4406  To build consensus on state finance policies necessary to reach attainment goals, including the best possible uses of existing resources and new public and private investments that will serve more students through the development of a blue ribbon commission that will oversee the development of several papers and press opportunities.	\$10,000	\$0	\$10,000	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S07 - Create New Higher Education Business and Financial Models								
9401 STD Public Agenda Foundation, The 195 Montague Street Floor 14 Brooklyn, NY 11201-3631  To provide facilitation, coordination, writing, and assessment to support expansion of the Competency-Based Education Network and work on business model development	\$200,000	\$0	\$0	\$0	\$0	\$0	\$0	\$200,000
Higher Education Business and Financial Models Budget	\$1,257,500	\$2,225,000	\$2,665,000	\$0	\$0	\$0	\$0	\$817,500

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9720 STD WASC Senior College and University Commission 985 Atlantic Avenue, Suite 100 Alameda, CA 94501  To further institution capacity in WSCUC region to meet accreditation standards specific to student learning and success.	\$0	\$500,000	\$200,000	\$0	\$0	\$0	\$0	\$300,000
9598 STD American Association of Collegiate Registrars and Admissions Officers One Dupont Circle Northwest, Suite 520 Washington, DC 20036  This is a supplemental grant request to 9444 to add four more institutions to the project and include exploration of the impact of credit hour on competency based transcripts.	\$240,000	\$0	\$240,000	\$0	\$0	\$0	\$0	\$0
9444 STD American Association of Collegiate Registrars and Admissions Officers One Dupont Circle Northwest, Suite 520 Washington, DC 20036  To develop model college/university transcripts that display both curricular and co-curricular student learning outcomes.	\$422,300	\$0	\$422,300	\$0	\$0	\$0	\$0	\$0
9550 STD American Association of Community Colleges One Dupont Circle, NW Suite 410 Washington, DC 20036  To demonstrate that community colleges can successfully adopt and integratively use diverse credentials with support from the beta Credentials Framework, DQP and other learning framework tools.	\$300,000	\$0	\$300,000	\$0	\$0	\$0	\$0	\$0
9859 STD Association of American Colleges and Universities 1818 R Street, Northwest Washington, DC 20009  To support the business model plan for the creation of The VALUE Institute.	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0



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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9826 STD Board of Trustees of the University of Illinois, The University of Illinois at Urbana-Champaign 340 Education Building Champaign, IL 61820  To facilitate partnerships and develop additional resources that advance the use of the DQP within the emerging learning system.	\$0	\$1,300,000	\$500,000	\$0	\$0	\$0	\$0	\$800,000
9167 STD Board of Trustees of the University of Illinois, The University of Illinois at Urbana-Champaign 340 Education Building Champaign, IL 61820  To advance work with the DQP 2.0 and Tuning and provide resources to DQP users	\$1,696,800	\$0	\$896,800	\$0	\$0	\$0	\$0	\$800,000
9818 STD Corporation for a Skilled Workforce 1100 Victors Way Suite 10 Ann Arbor, MI 48108  To expand national Connecting Credentials initiative to state and local-levels, finalize Credential Framework, and implement five-point action agenda	\$0	\$1,200,000	\$700,000	\$0	\$0	\$0	\$0	\$500,000
9577 STD Council of Graduate Schools One Dupont Circle, Northwest Suite 230 Washington, DC 20036-1146  To commission a series of reports to inform learning outcomes-based approaches to doctoral education, as part of the planning to expand use of the DQP and level 8 credentials in the beta Credential Framework.	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9767 STD Corporation for a Skilled Workforce 1100 Victors Way Suite 10 Ann Arbor, MI 48108  To provide supplemental resources to grant #9100 to carry out the expanding work of the Connecting Credentials initiative.	\$0	\$100,000	\$100,000	\$0	\$0	\$0	\$0	\$0
9200 STD Association of American Colleges and Universities 1818 R Street, Northwest Washington, DC 20009  To provide training and information resources to build faculty capacity to apply DQP/Tuning principles.	\$200,000	\$0	\$200,000	\$0	\$0	\$0	\$0	\$0
9186 STD Trustees of Indiana University, The 1900 East East Tenth Street Eigenmann Hall 419 Bloomington, IN 47406-7512  To conduct planning and research to inform revisions to the Carnegie Classification System.	\$200,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$100,000
9860 STD edX, Inc 141 Portland Street, 9th Floor Cambridge, MA 02139  To create 30 competency-based, low-cost, open-admissions MicroMasters certificate programs.	\$0	\$900,000	\$450,000	\$0	\$0	\$0	\$0	\$450,000
9383 STD George Washington University, The 805 21st Street, Northwest Suite 625 Washington, DC 20052  To build a prototype Credentialing Registry and test a user "app" to evaluate the Registry's value-add.	\$700,000	\$0	\$700,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>P13/S08 - Create New System of Quality Credentials Budget</b>								
9787 STD George Washington University, The 805 21st Street, Northwest Suite 625 Washington, DC 20052  To provide supplemental funds to the Credential Transparency Initiative	\$0	\$240,000	\$200,000	\$0	\$0	\$0	\$0	\$40,000
9819 STD Higher Learning Commission 230 South LaSalle Street, Suite 7-500 Chicago, IL 60604  To support the implementation of new, innovative accreditation processes for the evolving credentialing ecosystem that will increase quality and completion.	\$0	\$500,000	\$250,000	\$0	\$0	\$0	\$0	\$250,000
9839 STD Hope Street Group PO Box 53098 Washington, DC 20009  To develop a competency-based career pathways model to strengthen the healthcare workforce for entry and middle-level positions.	\$0	\$500,000	\$250,000	\$0	\$0	\$0	\$0	\$250,000
9093 STD Midwestern Higher Education Commission 105 Fifth Avenue South, Suite 450 Minneapolis, MN 55401  To identify policies and practices and to develop pathways, both for the purpose of translating military training into college credit.	\$100,000	\$0	\$100,000	\$0	\$0	\$0	\$0	\$0
9825 STD National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301-2251  To create and test an alternative form of accreditation/quality assurance.	\$0	\$1,687,700	\$785,500	\$0	\$0	\$0	\$0	\$902,200

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
P13/S08 - Create New System of Quality Credentials Budget								
9066 STD National Conference on Citizenship 1100 17th Street Northwest Suite 1200 Washington, DC 20036  To advance postsecondary attainment by assessing college-level learning that occurs during a national year of service for college credit.	\$1,200,000	\$0	\$0	\$1,200,000	\$0	\$0	\$0	\$0
9840 STD New America Foundation 740 15th Street, Northwest, Suite 900 Washington, DC 20005  To expand TechHire network to enable more Americans to achieve economic opportunity and upward mobility in the workplace through competency-based career-skills pathways in IT.	\$0	\$1,600,000	\$400,000	\$0	\$0	\$0	\$0	\$1,200,000
9768 STD New America Foundation 740 15th Street Northwest Suite 900 Washington, DC 20005  To provide research, communication, and capacity-building support to the Connecting Credentials initiative.	\$0	\$320,000	\$200,000	\$0	\$0	\$0	\$0	\$120,000
8422 STD Ivy Tech Foundation 50 West Fall Creek Parkway, North Drive Indianapolis, IN 46208-5752  To scale an accelerated associate degree to a statewide model.	\$141,000	\$0	\$141,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
P13/S08 - Create New System of Quality Credentials Budget								
9593 STD Service Year Exchange, Inc 1100 17th Street, Northwest Suite 1200 Washington, DC 20036	\$25,000	\$0	\$25,000	\$0	\$0	\$0	\$0	\$0
To launch and run Round II of the Service Year Higher Education Innovation Challenge – part of a national campaign to make a service year a common expectation and opportunity for every young person in America.								
9687 STD Service Year Exchange, Inc. 1100 17th Street, Northwest Suite 1200 Washington, DC 20036	\$0	\$1,548,100	\$1,085,700	\$0	\$0	\$0	\$0	\$462,400
To advance postsecondary attainment by assessing college-level learning that occurs during a national year of service for college credit.								
08 - Create New System of Quality Credentials Budget	\$5,250,100	\$10,545,800	\$8,421,300	\$1,200,000	\$0	\$0	\$0	\$6,174,600

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Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
SSI - Strategic Social Investments Budget								
9673 STD Camelback Ventures 643 Magazine Street, Suite 206 New Orleans, LA 70130  To support Camelback Venture's Fellows Program in 2016, a new cohort of social entrepreneurs of color, with post-secondary education as one of the four key strategies that the organization will focus on.	\$451,300	\$0	\$451,300	\$0	\$0	\$0	\$0	\$0
9891 STD Vilcap, Inc. 419 7th Street Northwest Suite 300 Washington, DC 20004  To support the creation of scalable innovations and business models that improve college completion and workforce readiness for underserved Americans.	\$0	\$150,000	\$150,000	\$0	\$0	\$0	\$0	\$0
Total for SSI - Strategic Social Investments Budget	\$451,300	\$150,000	\$601,300	\$0	\$0	\$0	\$0	\$0
Grand Total	\$13,114,800	\$45,169,000	\$41,342,500	\$1,225,000	\$0	\$0	\$0	\$15,716,300

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1006634 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Adler Planetarium 1300 South Lake Shore Drive Chicago, IL 60605 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Teen Stipends Program.								
1006669 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Civil Liberties Union of Indiana Foundation, Inc. 1031 East Washington Street Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Constitution Day.								
1006646 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Anatolia College 18 Tremont Street Suite 704 Boston, MA 02108-2301 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the campaign.								
1006748 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
ARTTEC 5348 Vegas Drive Las Vegas, NV 89108 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide career training opportunities to underserved teens in honor of Seth Yudof.								
1006687 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Paul W. Parkinson Legacy Campaign-Masters Program in Accounting								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1006651 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Breck School 123 Ottawa Avenue North Minneapolis, MN 55422 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support programming to prepare underserved or at risk students for higher ed success.								
1006632 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
CARA Program 237 South Desplaines Chicago, IL 60661 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support training programs to CARA students with industry-recognized credentials.								
1006668 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Center for Leadership Development, Inc 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the purposes of the center.								
1006643 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Educational Programs.								
1006681 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Contra Costa Jewish Day School 955 Risa Road Lafayette, CA 94549 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support need-based scholarships								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>Directors' Designation</b> 1006567 STD Cornell University Suite 400 130 E. Seneca Street Ithaca, NY 14850 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To cover tuition, books, and housing for 4 high school students enrolling in the 2017 Cornell University Summer College Program.	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1006641 STD DePauw University 300 East Seminary Street P.O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Annual Campaign.	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
1006743 STD Excelencia in Education, Inc. 1752 N Street Northwest 6th Floor Washington, DC 20036 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006689 STD Florida Gulf Coast University Foundation 10501 FGCU Boulevard South Fort Myers, FL 33965-6565 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide First Generation Scholarship Program.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006642 STD Herron High School 110 East 16th Street Indianapolis, IN 46202 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide unrestricted for programs, scholarships, or capital support	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1006652 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Hiawatha Academies 1611 East 46th Street Minneapolis, MN 55407 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Hiawatha Academies work to close the achievement gap in Minneapolis.								
1006483 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Hispanic Scholarship Fund 1411 W 190th St., Suite 700 Gardena, CA 90248 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Scholarship Fund.								
1006672 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 801 West Michigan Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support student access and completions.								
1006666 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
John H. Boner Community Center, Inc. 2236 East 10th Street Indianapolis, IN 46201 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Americorps Youth Programs.								
1006610 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Marian University Office of Institutional Advancement 3200 Cold Spring Road Indianapolis, IN 46222-1997 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the President's Helping Hand Fund.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1006397 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
MetroSquash 6100 South Cottage Grove Avenue Chicago, IL 60637 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1006667 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Noble of Indiana 7701 East 21st. Street Indianapolis, IN 46219 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support High School Transition, Training and Employment.								
1006497 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Pacific Northwest University Health Services 111 University Parkway, Suite 202 Yakima, WA 98901 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1006603 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Pacific Northwest University Health Services 111 University Parkway, Suite 202 Yakima, WA 98901 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide scholarship support.								
1006755 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Pacific Northwest University Health Services 111 University Parkway, Suite 202 Yakima, WA 98901 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide operations support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1006645 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
President and Trustees of Bates College 220 College Street Lewiston, ME 04240 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Alison Bernstein Scholarship Fund.								
1006320 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Public Radio International 401 2 nd Avenue North Suite 500 Minneapolis, MN 55401 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support Global Nation-coverage of immigrants, including their relationships, success, and outcomes in education.								
1006481 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Saint Anselm College 100 St. Anselm Drive, Box 1738 Manchester, NH 03102-1310 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Abbot Gerald McCarthy, OSB Scholarship Fund.								
1006319 STD	\$0	\$22,000	\$22,000	\$0	\$0	\$0	\$0	\$0
Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide a one-day workshop for small and private institutions of higher learning to assist them in developing a data compliance certification for reaffirmation.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1006416 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide a one-day workshop for small and private institutions of higher learning assisting them in developing a data compliance certification for reaffirmation.								
1006608 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Teach for America 1314 North Meridian Street Indianapolis, IN 46202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted operating support								
1006688 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
The Education Foundation of Collier County, Inc. 3606 Enterprise Avenue #150 Naples, FL 34104 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Real World Learning Model								
1006609 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
The Mind Trust 1630 North Meridian Street Suite 450 Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I. 501 (c) (3) / 509 (a) 3 Type I								
To provide unrestricted operating support.								
1006680 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Trustees of the University of Pennsylvania, The 433 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support need-based scholarships.								

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Directors' Designation								
1006482 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
United Negro College Fund								
3737 North Meridian Street, Suite 507								
Indianapolis, IN 46208								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Scholarship Fund.								
1006633 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
University of Chicago Charter School								
1313 East 60th Street								
Chicago, IL 60637								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide college access/support.								
1006570 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
University of Dubuque								
445 Algona Street								
Dubuque, IA 52001								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the expansion of LIFE program.								
1006682 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
University of Minnesota Foundation								
P.O. Box 860266								
Minneapolis, MN 55486-0266								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support need-based scholarships for the University of Minnesota Campaign.								
1006679 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
University of Texas School of Law								
Office of Development and Alumni Relations								
727 East Dean Keeton Street								
Austin, TX 78705								
23 / SO FI - 509 (a) (3) Type III - Functionally Integrated: 501 (c) (3) / 509 (a) 3 Type III - FI								
To support the Endowment for Excellence Scholarship Campaign in memory of Morris Atlas.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Directors' Designation								
1006351 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Xavier University of Louisiana								
1 Drexel Drive								
New Orleans, LA 70125-1098								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support student retention by dorm improvements.								
Total for Budget	\$0	\$345,000	\$345,000	\$0	\$0	\$0	\$0	\$0
Length of Service Gift								
1006381 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
826DC, Inc								
3233 14th Street, Northwest								
Washington, DC 20010								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1006551 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
American's VetDogs								
371 East Jericho Turnpike								
Smithtown, NJ 11787-2976								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006388 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD								
2603 North College Avenue								
Indianapolis, IN 46205								
29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide program support.								
1006433 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Children's Bureau of Indianapolis, Inc.								
1575 Dr Martin Luther King Jr. Street								
Indianapolis, IN 46202								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Length of Service Gift								
1006432 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
First Fund, The								
407 Fulton Street #302								
Indianapolis, IN 46202								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006552 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Indiana College Preparatory School								
4050 East 38th Street								
Indianapolis, IN 46218								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support low income student initiative.								
1006278 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society								
9075 North Meridian Street, Suite 150								
Indianapolis, IN 46260								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support research in memory of Larry Archer.								
1006270 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist								
2349-51 North Keystone Way								
Indianapolis, IN 46218								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1006250 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
National Childhood Cancer Foundation								
4600 East West Highway, Suite 600								
Bethesda, MD 20814								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in honor of Coleman Larson.								



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Length of Service Gift								
1006284 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Operation Understanding DC								
3000 Connecticut Avenue Northwest								
Suite 335								
Washington, DC 20008								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the DC branch of OUDC's Cross-Cultural Education Program.								
1006486 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Public Policy and International Affairs Program								
130 Humphrey School								
301 19th Avenue South								
Minneapolis, MN 55455								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support PPIA's mission of "Diversity and Leadership in Public Service".								
1006271 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Southside Animal Shelter								
1614 West Edgewood Avenue								
Indianapolis, IN 46217								
8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support the cats in need								
1006575 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
Texas Woman's University Foundation								
P.O Box 425618								
Denton, TX 76204-5618								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Carolyn and Earl Myers CARE Fund.								
1006510 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Tmp Enterprises, Inc.								
2028 East Broad Ripple Avenue								
Indianapolis, IN 46220								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								

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Length of Service Gift								
1006554 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Wilberforce University								
1055 North Bickett Road								
Wilberforce, OH 45384-1001								
4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the enrollment and retention of students.								
Total for Budget	\$0	\$13,000	\$13,000	\$0	\$0	\$0	\$0	\$0
Matching Gift								
1006053 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
3 Mariposas Montessori Foundation, Inc.								
133 North Villamere Drive								
Dowagiac, MI 49047								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support educational programming.								
1006563 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Alice's, Inc.								
P.O. Box 124								
Valparaiso, IN 46384								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								
1006458 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Alpha Chi Omega Foundation, Inc.								
5939 Castle Creek Parkway North Drive								
Indianapolis, IN 46250								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support foundation leadership and educational programming.								
1006001 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Alpha Gamma Delta Foundation, Inc.								
8710 N. Meridian Street								
Indianapolis, IN 46260								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Alpha Gamma Delta Foundation programs.								

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Matching Gift								
1006690 STD	\$0	\$2,229	\$2,229	\$0	\$0	\$0	\$0	\$0
ALS Association, The 7202 East 87th Street, Suite 102 Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support in memory of Ted Cutrell								
1006358 STD	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where needed.								
1006441 STD	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support where needed.								
1006543 STD	\$0	\$540	\$540	\$0	\$0	\$0	\$0	\$0
Altrusa International Foundation, Inc. PO Box 1354 Longview, WA 98632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support a Ganzhou school sponsorship or where needed most.								
1006267 STD	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0
Alzheimer's Association of Greater Indiana 50 East 91st Street, Suite 100 Indianapolis, IN 46240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support critical programs support services and advance research.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006030 STD Alzheimers Disease and related Disorders Association, Inc. 6100 Dutchmans Lane, Suite 401 Louisville, KY 40205 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support general fund in memory of Jim Manion.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006326 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Amy Schramm's participation in raising funds for American Cancer Society's Relay for Life of Eli Lilly & Company.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006579 STD American Cancer Society 5635 West 96th Street, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support general programs.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006234 STD American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 2016 Red Dress Campaign.	\$0	\$885	\$885	\$0	\$0	\$0	\$0	\$0
1006279 STD American Heart Association 7272 Greenville Avenue Dallas, TX 75231 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the fundraising efforts of Lincoln Brandt with Jump Rope for Heart.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006555 STD American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support general programs	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006139 STD American Jewish Committee 165 East 56th Street New York, NY 10022 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To advance work of the AJC of the San Francisco Region.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006522 STD American National Red Cross P.O. Box 37295 Washington, DC 20013 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support to the victims of the natural disasters in West Virginia, Louisiana and Kokomo.	\$0	\$1,680	\$1,680	\$0	\$0	\$0	\$0	\$0
1006061 STD American Pianists Association 4603 Clarendon Road, Suite 030 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006578 STD American Pianists Association 4603 Clarendon Road, Suite 030 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$3,600	\$3,600	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006341 STD American Red Cross, Greater Houston Chapter 2700 Southwest Freeway Houston, TX 77098 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Tour Du Rouge Ride of the Gregory Tennessee.	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
1006733 STD American Society for the Prevention of Cruelty of Animals 424 East 92nd Street New York, NY 10128 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the programs of the ASPCA.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006242 STD Animal Defense League of Texas 11300 Nacogdoches Road San Antonio, TX 78217 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006302 STD Animal Defense League of Texas 11300 Nacogdoches Road San Antonio, TX 78217 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006425 STD Antioch University 888 Dayton Street Suite 102 Yellow Springs, OH 45387 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the 2015 annual gift.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006426 STD Antioch University 888 Dayton Street Suite 102 Yellow Springs, OH 45387 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the 2016 annual gift.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006335 STD Archdiocese of Indianapolis - Catholic Social Services 1400 N Meridian Street Indianapolis, IN 46202-2367 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide unrestricted support.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1006181 STD Arizona Humane Society 1521 West Dobbins Road Phoenix, AZ 85041 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the rescue, rehabilitation, spaying/neutering and general care of animals in need.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006025 STD Arts for Learning 3921 North Meridian Street, #210 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support for school-based programs.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006312 STD Asian-Indian Community Foundation of Western New York P.O. Box 901 Williamsville, NY 14221 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the special needs children in New York state and women's organizations in India	\$0	\$1,806	\$1,806	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006423 STD Association of Black Foundation Executives, Inc. 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006562 STD Association of Sycamore Schools Parent 9609 Montgomery Road Cincinnati, OH 45242 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general school support.	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
1006531 STD Austin Community Foundation 4315 Guadalupe Street, Suite 300 Austin, TX 78751 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the TPPACE program.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006375 STD Autism Speaks, Inc. Indianapolis Walk Walk Donations Department 1060 State Road, 2nd Floor Princeton, NJ 08540 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the fundraising efforts of team Super Grayson and his Super Walkers at the Autism Speaks Walk.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1006392 STD Avon Christian Church 7236 East CR 100 South Avon, IN 46123 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support youth activities.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006409 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Avon Christian Church 7236 East CR 100 South Avon, IN 46123 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the capital campaign to improve the church building.								
1006071 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Ball State Fund.								
1006746 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Ball State University 2800 West Bethel Avenue Muncie, IN 47304 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Ball State Fund.								
1006094 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Barrier Island Parks Society 880 Belcher Road P.O. Box 637 Boca Grande, FL 33921 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2  To provide general support.								
1006449 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Big Brothers Big Sisters of Central Indiana, Inc. 2960 N. Meridian Street Suite 150 Indianapolis, IN 46208-4715 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support in honor of Bob Clifford.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006180 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Billy Graham Evangelistic Association 1 Billy Graham Parkway Charlotte, NC 28201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1006590 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Bishop Chatard High School 5885 Crittenden Avenue Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the annual fund								
1006098 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Boy Scouts of America Council 7125 Fall Creek Road North Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006002 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Brebeuf Jesuit Preparatory 2801 W. 86th Street Indianapolis, IN 46268-1925 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general programs								
1006625 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Brebeuf Jesuit Preparatory 2801 W. 86th Street Indianapolis, IN 46268-1925 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support.								
1006359 STD	\$0	\$5,625	\$5,625	\$0	\$0	\$0	\$0	\$0
Breck School 123 Ottawa Avenue North Minneapolis, MN 55422 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Breck's educational mission.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006747 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Burning Man Project 660 Alabama Street San Francisco, CA 94110 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Fly Ranch and it's ongoing planning and development.								
1006080 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide scholarships for athletes.								
1006544 STD	\$0	\$2,400	\$2,400	\$0	\$0	\$0	\$0	\$0
Butler University 4600 Sunset Avenue Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support scholarships for athletes.								
1006133 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
California Baptist University 8432 Magnolia Avenue Riverside, CA 92504-3206 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Live Oak Scholarship.								
1006348 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Carmel High School 520 East Main Street Carmel, IN 46032 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Freshman Class.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006303 STD	\$0	\$453	\$453	\$0	\$0	\$0	\$0	\$0
Carnatic Music Association of Indianapolis 12598 Scottish Bend Carmel, IN 46033 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support a carnatic mnusic and cultural program.								
1006362 STD	\$0	\$453	\$453	\$0	\$0	\$0	\$0	\$0
Carnatic Music Association of Indianapolis 12598 Scottish Bend Carmel, IN 46033 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide programic support.								
1006072 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Carpenter's Shelter 930 North Henry Street Alexandria, VA 22314 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the shelter.								
1006062 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Cathedral Band Boosters.								
1006081 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide educational support programs.								
1006120 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support to the Pride of the Irish.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006582 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Band Boosters.								
1006624 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support need-based financial assistance for student at Cathedral.								
1006128 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Catholic Charities Indianapolis 1400 North Meridian Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support.								
1006215 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Catholic Charities of Venice 1000 Pinebrook Road Venice, FL 34285 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Christmas Appeal.								
1006761 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Catholic Charities-Diocese of Charleston 901 Orange Grove Road Charleston, SC 29407 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Our Lady's Pantry.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006225 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Catholic Relief Services								
P O. Box 17090								
Baltimore, MD 21298								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support								
1006226 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Catholic Relief Services								
P O. Box 17090								
Baltimore, MD 21298								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								
1006175 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD								
2603 North College Avenue								
Indianapolis, IN 46205								
29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Mr. Bouds sponsorship, or where most needed.								
1006390 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Cats Haven, LTD								
2603 North College Avenue								
Indianapolis, IN 46205								
29 / PC - Organization holding a group exemption letter: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support for the care of the cats								
1006103 STD	\$0	\$45,000	\$45,000	\$0	\$0	\$0	\$0	\$0
Center for Early Intervention on Deafness								
1035 Grayson Street								
Berkeley, CA 94710								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide unrestricted support.								

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Matching Gift								
1006082 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support youth development and education.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006022 STD Central Indiana Community Foundation 615 N Alabama St., Suite 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
1006085 STD Central Indiana Community Foundation 615 N Alabama St , Suite 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide education and services for women and girls	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006332 STD Central Indiana Community Foundation 615 N Alabama St , Suite 119 Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Ben Franklin \$100 Funds Club.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006308 STD CG Jung Society of Sarasota Inc. P.O. Box 50611 Sarasota, FL 34232 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006019 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$915	\$915	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006020 STD Children's Museum of Indianapolis, Inc 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Annual Fund	\$0	\$18,915	\$18,915	\$0	\$0	\$0	\$0	\$0
1006137 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.	\$0	\$585	\$585	\$0	\$0	\$0	\$0	\$0
1006607 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Extraordinary Transformations Campaign.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1006657 STD Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support educational programs.	\$0	\$21,000	\$21,000	\$0	\$0	\$0	\$0	\$0
1006407 STD Christel House, Inc. Suite 1990 10 West Market Street Indianapolis, IN 46204-2973 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support education.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0



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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006144 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Momentum Campaign.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006145 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the annual fund.	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
1006442 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the capital campaign.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006473 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the operating/capital fund.	\$0	\$5,250	\$5,250	\$0	\$0	\$0	\$0	\$0
1006709 STD Christian Theological Seminary, The 1000 West 42nd Street Indianapolis, IN 46208 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the capital campaign.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006398 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Cocoa Aging and in Home Solutions 4755 Kingsway Drive Suite 200 Indianapolis, IN 46205 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Duane J. and Jewell Etienne Fund.								
1006766 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
City Colleges of Chicago Foundation 226 West Jackson Boulevard Chicago, IL 60606 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support scholarships.								
1006023 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where most needed.								
1006232 STD	\$0	\$1,260	\$1,260	\$0	\$0	\$0	\$0	\$0
Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where needed								
1006354 STD	\$0	\$2,100	\$2,100	\$0	\$0	\$0	\$0	\$0
Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where needed								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006387 STD	\$0	\$1,560	\$1,560	\$0	\$0	\$0	\$0	\$0
Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where needed.								
1006468 STD	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where needed								
1006619 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support where most needed.								
1006010 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
CLL Society, Inc. P.O. Box 1390 Claremont, CA 91711 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1006293 STD	\$0	\$180	\$180	\$0	\$0	\$0	\$0	\$0
Coburn Place Safehaven II, Inc. 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To assist women in transition.								
1006469 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Colleges That Change Lives 574 46th Avenue San Francisco, CA 94121 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support students attending CTCL Schools								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006230 STD	\$0	\$3,967	\$3,967	\$0	\$0	\$0	\$0	\$0
Community Colleges of New Hampshire Foundation 26 College Drive Concord, NH 03301 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support to the J. Bonnie Newman Scholarship Fund.								
1006718 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Community Health Network Foundation 7240 Shadeland Station, Suite 125 Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support to the B.A.B.E Store.								
1006000 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Congregation B'Nai Israel 160 Millburn Avenue Millburn, NJ 07041 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the annual fund-Sanctuary Appeal.								
1006769 STD	\$0	\$1,500	\$0	\$0	\$0	\$0	\$0	\$1,500
Congregation B'Nai Israel 160 Millburn Avenue Millburn, NJ 07041 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support to the educational programs of the congregation								
1006727 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Congregation Bnai Sholom of Contra Costa County 74 Eckley Lane Walnut Creek, CA 94596 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Kiddush Luncheon Fund.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006148 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Congregation of Holy Cross, U.S. Province P.O. Box 774 Norte Dame, IN 46556 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support								
1006639 STD	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
Congregation of Holy Cross, U.S. Province P.O. Box 774 Norte Dame, IN 46556 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the care of elderly priest and religious.								
1006034 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006745 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Conner Prairie Museum, Inc. 13400 Allisonville Road Fishers, IN 46038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general programs.								
1006490 STD	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
Convoy of Hope 330 South Patterson Avenue Springfield, MO 65802-2213 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Feed One Convoy of Hope Program-Haiti and Eastern Star Church.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006444 STD Council on Foreign Relations 1777 F Street, NW Washington, DC 20006 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Annual Fund.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
1006726 STD Covenant House Florida, Inc 733 Breakers Avenue Fort Lauderdale, FL 33304 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006467 STD Cross Walk Church, The 751 Rosehill Road Reynoldsburg, OH 43068 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the memorial gift in honor of Jim Dellinger.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006168 STD DePauw University 300 East Seminary Street P O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the annual gift	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006169 STD DePauw University 300 East Seminary Street P.O Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)  To provide educational support.	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0

# Annual Report Financial Information - 2016

## Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Matching Gift								
1006744 STD DePauw University 300 East Seminary Street P O. Box 37 Greencastle, IN 46135-0037 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support the annual fund.								
1006686 STD Developments in Literacy 17320 Red Hill Avenue Irvine, CA 92614 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
To provide a quality education to under privileged children in Pakistan.								
1006110 STD Diabetes Youth Foundation of Indiana 817 South Tibbs Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
To provide general program support.								
1006064 STD Diocese of Venice in Florida 19680 Cypress View Drive Fort Myers, FL 33967 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
To provide general support in honor of Louis O'Keefe's memory.								
1006213 STD Diocese of Venice in Florida 19680 Cypress View Drive Fort Myers, FL 33967 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
To support Bell Tower Project in memory Louis O'Keefe.								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006606 STD Diocese of Venice in Florida 19680 Cypress View Drive Fort Myers, FL 33967 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support general programs.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006664 STD Doctors Without Borders 333 7th Avenue, Floor 2 New York, NY 10001 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide program support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006411 STD Dominican Sisters of Springfield 1237 West Monroe Street Springfield, IL 62704 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006736 STD Donors Choose 134 West 37th Street Floor 11 New York, NY 10018 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide Music Program Supplies "Fourth Dawn 8 to Go"-Donation ID 5315541.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1006720 STD Dorson Community Foundation 280 South Harrison Street, Suite 300 East Orange, NJ 07018 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To allow East Orange Community Students to attend Cornell University's Summer Session	\$0	\$1,875	\$1,875	\$0	\$0	\$0	\$0	\$0



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006004 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006016 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006243 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006280 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006281 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006301 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006314 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church 5750 East 30th Street Indianapolis, IN 46218-3314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support								
1006391 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church 5750 East 30th Street Indianapolis, IN 46218-3314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support								
1006421 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church 5750 East 30th Street Indianapolis, IN 46218-3314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support								
1006528 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church 5750 East 30th Street Indianapolis, IN 46218-3314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support								
1006529 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church 5750 East 30th Street Indianapolis, IN 46218-3314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support								
1006530 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church 5750 East 30th Street Indianapolis, IN 46218-3314 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006564 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1006576 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006648 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general support.								
1006665 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1006724 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Eastern Star Missionary Baptist Church								
5750 East 30th Street								
Indianapolis, IN 46218-3314								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006136 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Education Foundation of Collier County, The								
3606 Enterprise Avenue, #150								
Naples, FL 34104								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Champions Campaign.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006696 STD Education Foundation of Collier County, The 3606 Enterprise Avenue, #150 Naples, FL 34104 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Champions Campaign	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1006222 STD Educational Media Foundation 5700 West Oaks Boulevard Rocklin, CA 95765 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support KLOVE radio.	\$0	\$810	\$810	\$0	\$0	\$0	\$0	\$0
1006223 STD Educational Media Foundation 5700 West Oaks Boulevard Rocklin, CA 95765 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support KLOVE radio.	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
1006177 STD Emmanuel Church of Greenwood, Inc. 1640 West Stones Crossing Road Greenwood, IN 46143 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006265 STD Emmanuel Church of Greenwood, Inc. 1640 West Stones Crossing Road Greenwood, IN 46143 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support Haiti-Project La Gonave.	\$0	\$105	\$105	\$0	\$0	\$0	\$0	\$0
1006406 STD Enriching Lives Organization 1100 West 42nd Street, Suite 335 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To sponsor an aging youth annual trip.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006300 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Estes Park Public Library Foundation								
P O. Box 1470								
Estes Park, CO 80517-1470								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the endowment.								
1006007 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Estes Park Woman's Club Scholarship Fund								
P.O. Box 507								
Estes Park, CO 80517								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support scholarships.								
1006058 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Fairhaven Foundation								
P.O. Box 441683								
Fishers, IN 46204								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide shelter.								
1006031 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Families First								
615 North Alabama Street								
Suite 320								
Indianapolis, IN 46204-1481								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide services to families in need.								
1006257 STD	\$0	\$3,900	\$3,900	\$0	\$0	\$0	\$0	\$0
Families First								
615 North Alabama Street								
Suite 320								
Indianapolis, IN 46204-1481								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006566 STD	\$0	\$1,305	\$1,305	\$0	\$0	\$0	\$0	\$0
Families First 615 North Alabama Street Suite 320 Indianapolis, IN 46204-1481 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general operations.								
1006026 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Family and Intercultural Resource Center P O. Box 4056 Dillon, CO 80435 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1006717 STD	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
Family and Intercultural Resource Center P O Box 4056 Dillon, CO 80435 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for the general fund.								
1006781 STD	\$0	\$2,500	\$0	\$0	\$0	\$0	\$0	\$2,500
Family and Intercultural Resource Center P.O. Box 4056 Dillon, CO 80435 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund. This gift is to complete the matching gift for #1006717								
1006033 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Father Flanagans Boys Home 14100 Crawford Street Boys Town, NE 68010 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support general programs								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006730 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Father Flanagans Boys Home 14100 Crawford Street Boys Town, NE 68010 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support general programs								
1006429 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
First Baptist Church 8600 North College Avenue Indianapolis, IN 46240 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general athletic programs								
1006768 STD	\$0	\$300	\$0	\$0	\$0	\$0	\$0	\$300
Fistula Foundation, The 1910 The Alameda, Suite 500 San Jose, CA 95126 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide program support.								
1006328 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Florida Studio Theatre, Inc. 1241 North Palm Avenue Sarasota, FL 34236 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006282 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Foundation Against Companion Animal Euthanasia 1505 Massachusetts Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the FACE Low-Cost Animal Clinic and its programs including the Community Cat Program.								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006329 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Foundation Against Companion Animal Euthanasia								
1505 Massachusetts Avenue								
Indianapolis, IN 46201								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To save lives and keep homeless dogs and cats out of area shelters								
1006729 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Franciscan Friars of the Atonement								
P.O Box 301								
Garrison, NY 10524								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1006079 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Friedman Foundation for Educational Choice, Inc.								
111 Monument Circle								
Suite 2650								
Indianapolis, IN 46204								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006193 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Friendship Home, Inc.								
458 Main Street								
Norwell, MA 02061								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the fundraising effort of Brendan McKiernan								
1006339 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Gateway to College National Network								
529 Southeast Grand Avenue, Suite 300								
Portland, OR 97214								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To re-engage high school dropouts using dual credit and counseling services.								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006202 STD	\$0	\$9,705	\$9,705	\$0	\$0	\$0	\$0	\$0
General Conference of Seventh Day Adventist P.O. Box 19348 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support								
1006376 STD	\$0	\$9,480	\$9,480	\$0	\$0	\$0	\$0	\$0
General Conference of Seventh Day Adventist P.O. Box 19348 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006492 STD	\$0	\$8,850	\$8,850	\$0	\$0	\$0	\$0	\$0
General Conference of Seventh Day Adventist P.O. Box 19348 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006649 STD	\$0	\$10,440	\$10,440	\$0	\$0	\$0	\$0	\$0
General Conference of Seventh Day Adventist P.O. Box 19348 Indianapolis, IN 46219 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support youth programs: Pathfinders, Adventurers, DrumCorps, School and general support.								
1006005 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support college/career planning.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>Matching Gift</b>								
1006089 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.								
1006116 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the mission.								
1006117 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Gleaners Food Bank of Indiana, Inc. 3737 Waldemer Avenue Indianapolis, IN 46241 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support where there is greatest need.								
1006315 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Glenwood School PTO, Inc. 325 Taylor Road South Short Hills, NJ 07078 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2  To Glenwood PTO and Path to Playground Fund.								
1006149 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Goodwill Education Initiatives, Inc. 1635 West Michigan Street Indianapolis, IN 46222 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Excel Center Charter School.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006477 STD Goodwill Industries of Central Indiana, Inc. 1635 West Michigan Street Indianapolis, IN 46222-3852 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general fund support in honor of Jim McClelland.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1006141 STD Gorilla Foundation, The P.O. Box 620530 Woodside, CA 94062 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Koko and the interspecies communications programs	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006650 STD Greater Chicago Food Depository 4100 West Ann Lurie Place Chicago, IL 60632 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006251 STD Guild, Inc. 130 Wabasha Street South, Suite 90 Saint Paul, MN 55107 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To be used to support the IRTS program in Dakota County's South Saint Paul location for direct client support, particularly if it would allow an extended stay for those who could benefit from additional time in the home's environment. This gift is given in honor of the memory of Stephen Chapman and his family.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1006738 STD H. Lee Moffitt Cancer Center and Research Institute Foundation, Inc 12902 Magnolia Drive Tampa, FL 33612 8 / PC - Org meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To support CLL Research	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006192 STD	\$0	\$233	\$233	\$0	\$0	\$0	\$0	\$0
Habitat for Humanity International, Inc.								
P.O Box 1252								
1011 E. 22nd Street								
Indianapolis, IN 46206-1252								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support, "Let's Build a House".								
1006336 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Habitat for Humanity International, Inc.								
P O Box 1252								
1011 E 22nd Street								
Indianapolis, IN 46206-1252								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Women Build								
1006628 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Habitat for Humanity International, Inc.								
P.O. Box 7024								
Americus, GA 31709								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide program support.								
1006629 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Habitat for Humanity International, Inc								
P.O Box 7024								
Americus, GA 31709								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1006214 STD	\$0	\$240	\$240	\$0	\$0	\$0	\$0	\$0
Habitat for Humanity of Monroe County								
213 East Kirkwood Avenue								
Bloomington, IN 47408								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the efforts of Monroe County Habitat for Humanity and the BLTSN Build.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006091 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Haiti Nursing Foundation 3135 South State Street, 350-B Ann Arbor, MI 48106 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide educational program support								
1006186 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Harry Chapin Food Bank of Southwest Florida, Inc. 3760 Fowler Street Fort Meyers, FL 33901 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2015 Christmas Campaign.								
1006224 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Healthy Worthington Resource Center 6700 Huntley Road Columbus, OH 43229 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1006498 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Healthy Worthington Resource Center & Food Pantry, Inc 6700 Huntley Road Columbus, OH 43229 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to the pantry								
1006311 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide foundation support.								
1006494 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>Matching Gift</b>								
1006524 STD Herron-Morton Place Foundation, Inc. P.O. Box 441722 Indianapolis, IN 46244-1722 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support and fundraising efforts.	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
1006165 STD Higher Education Resource Services 1901 East Ashbury Avenue Denver, CO 802-1002 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2  To support the annual fund.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006245 STD Hillel the Foundation for Jewish Campus Life 2736 Bancroft Way Berkeley, CA 94704 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide passover meals for students.	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
1006112 STD Hillel The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To advance Hillel's work on campus.	\$0	\$9,750	\$9,750	\$0	\$0	\$0	\$0	\$0
1006662 STD Hillel The Foundation for Jewish Campus Life 800 Eighth Street, Northwest Washington, DC 20001 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To expand Hillel's work on campuses.	\$0	\$10,500	\$10,500	\$0	\$0	\$0	\$0	\$0
1006350 STD Hindu Temple of Central Indiana 3350 North German Church Road Indianapolis, IN 46235 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the temple construction project.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0

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Matching Gift								
1006374 STD	\$0	\$1,503	\$1,503	\$0	\$0	\$0	\$0	\$0
Hindu Temple of Central Indiana 3350 North German Church Road Indianapolis, IN 46235 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To sponsor 2016 temple celebrations								
1006380 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Hiram College P.O. Box 67 Hiram, OH 44234 0 / PC - Not specified								
To support Hiram College operations								
1006723 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Holy Cross Hospital, Inc. 4725 North Federal Highway Fort Lauderdale, FL 33308 5 / PC - Hospital care; medical education or research. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To support the Bienes Cancer Center and Dr. Segota's needs.								
1006006 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support in memory of Louis O'Keefe.								
1006622 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Holy Spirit at Geist Catholic Church 10350 Glaser Way Fishers, IN 46038 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general programs.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006067 STD	\$0	\$1,800	\$1,800	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1006298 STD	\$0	\$975	\$975	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1006431 STD	\$0	\$975	\$975	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support								
1006655 STD	\$0	\$975	\$975	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support								
1006759 STD	\$0	\$1,125	\$1,125	\$0	\$0	\$0	\$0	\$0
Holy Spirit Catholic Church and School								
7243 E. 10th Street								
Indianapolis, IN 46219								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								



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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006096 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Hoosier Mountain Bike Association 1427 West 86th Street Suite 167 Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide organizational support.								
1006527 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Hoosier Salon Patrons Association 711 East 65th Street Indianapolis, IN 46220 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support annual giving.								
1006151 STD	\$0	\$9,750	\$9,750	\$0	\$0	\$0	\$0	\$0
Howard University 2225 Georgia Avenue, Suite 901 Washington, DC 20059 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Howard Endowed Fund.								
1006356 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Howard University 2225 Georgia Avenue, Suite 901 Washington, DC 20059 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Gift a Senior Campaign.								
1006614 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Howard University 2225 Georgia Avenue, Suite 901 Washington, DC 20059 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general support.								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006183 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Human Rights Watch 350 Fifth Avenue 34th Floor New York, NY 10118 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the US program.								
1006694 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Humane Society of Broward County 2070 Griffin Road Ft. Lauderdale, FL 33312 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide support in memory of Ivan J. Smith.								
1006318 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general support.								
1006396 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general support.								
1006739 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
Humane Society of Hamilton County 1721 Pleasant Street, Suite B Noblesville, IN 46060 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide general operating support.								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006518 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Humanity First USA 300 East Lombard Street, Suite 840 Baltimore, MD 21202 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Syrian Refugee aid.								
1006306 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Huntington's Disease Society of America 27702 Crown Valley Parkway Suite D-4 #336 Ladera Ranch, CA 92694 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support research.								
1006147 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Hurdle Jumpers P.O. Box 642600 Los Angeles, CA 90064 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide more kits and support cancer patients.								
1006542 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Illinois Institute of Technology Chicago-Kent College of Law Suite 310 565 West Adams Street Chicago, IL 60661 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support students at Chicago Kent College of Law in the form of student aid and special educational innovations.								
1006217 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Immaculate Heart of Mary 5692 Central Ave Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support women's religious education and programs.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006472 STD Indiana Amateur Baseball Association P.O. Box 681372 Indianapolis, IN 46268 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To support the general fund.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006292 STD Indiana Bicycle Coalition, Inc. 242 East Market Street, Suite 102 Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Bicycle Indiana's commitment to improving all aspects of bicycling in Indiana.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006077 STD Indiana Family Institute 3600 West 96th Street Indianapolis, IN 46268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support marriage and relationship counseling.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006084 STD Indiana FIRST, Inc. 8076 Woodland Drive Indianapolis, IN 46278 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support of Indiana First Robotics	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006200 STD Indiana Golf Foundation, Inc. 2625 Hurricane Road Franklin, IN 46131 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006377 STD Indiana Golf Foundation, Inc. 2625 Hurricane Road Franklin, IN 46131 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the First Tee of Indiana.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006519 STD Indiana Golf Foundation, Inc. 2625 Hurricane Road Franklin, IN 46131 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Indiana Charity Day.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006557 STD Indiana Historical Society 450 West Ohio Street Indianapolis, IN 46202-3269 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Y Press Legacy Project.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006185 STD Indiana Natural Resources Foundation 402 West Washington W256 Indianapolis, IN 46204 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)  To support the mission of the Indiana Natural Resources Foundation.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006752 STD Indiana Natural Resources Foundation 402 West Washington W256 Indianapolis, IN 46204 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)  To support the purposes of the foundation.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006012 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indiana State University Foundation 30 North 5th Street Terre Haute, IN 47809 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Louis & Opal Admission Endowed Minority Scholarship Fund #70806.								
1006068 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the 2015-2016 Fund for Excellence Campaign								
1006069 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the 2015 Fund for Excellence.								
1006070 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide general support								
1006107 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support to the occupational therapy student educational fund.								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006108 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the IU-Bloomington journalism fund.								
1006152 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support medical education								
1006171 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the IUPUI Music Academy scholarship program.								
1006172 STD	\$0	\$2,450	\$2,450	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Medical School Fellowship Program.								
1006317 STD	\$0	\$9,000	\$9,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006577 STD	\$0	\$30,000	\$30,000	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support IU programs.								
1006589 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Media Living Learning Center 2016 Campaign.								
1006699 STD	\$0	\$8,742	\$8,742	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted student athletics-Varsity Club Annual Giving Fund								
1006707 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 799 W. Michigan Street Indianapolis, IN 46202-5160 6 / PC - Organization holding assets for university: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To provide unrestricted support								
1006708 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 799 W. Michigan Street Indianapolis, IN 46202-5160 6 / PC - Organization holding assets for university. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the Varsity Club Annual Giving Fund								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006763 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Indiana University Foundation 301 University Boulevard Suite 1031 Indianapolis, IN 46202 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support general program.								
1006140 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indianapolis Children's Choir 4600 Sunset Avenue Indianapolis, IN 46208 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the children's musical education.								
1006466 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Legal Aid Society Inc. 615 N. Alabama #122 Indianapolis, IN 46204-1497 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support legal aid services.								
1006095 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Indianapolis Museum of Art 4000 Michigan Rd Indianapolis, IN 46208-3326 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006264 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Indianapolis Public Schools Foundation IPS Education Foundation 120 East Walnut Street, Room 104B Indianapolis, IN 46204 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the development of a wellness project at School 27								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006513 STD Indianapolis Public Schools Foundation 545 East 19th Street Indianapolis, IN 46202 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support material purchase for classroom	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006611 STD Indianapolis Public Schools Foundation 545 East 19th Street Indianapolis, IN 46202 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide support for fundraising drive.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006613 STD Indianapolis Public Schools Foundation 545 East 19th Street Indianapolis, IN 46202 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the PTSA	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006291 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Metropolitan Youth Orchestra.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006394 STD Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the ISO and its educational programming.	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006479 STD	\$0	\$7,875	\$7,875	\$0	\$0	\$0	\$0	\$0
Indianapolis Symphony Orchestra 32 East Washington Street Suite 600 Indianapolis, IN 46204-2919 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the special fund.								
1006471 STD	\$0	\$1,875	\$1,875	\$0	\$0	\$0	\$0	\$0
Indianapolis Zoological Society 1200 West Washington Street P O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the operating fund.								
1006422 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
IndyHub Foundation, Inc., The 705 East Walnut Street Suite A Indianapolis, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support								
1006402 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
IndySurviveOars P.O. Box 502984 Indianapolis, IN 46250 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support								
1006057 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Interlochen Center for the Arts P.O. Box 199 Interlochen, MI 49643-0199 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide student scholarships for Arts Academy Boarding School.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006048 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 6 / PC - Organization holding assets for university. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the scholarship program in the Ivy Tech Community College-Columbus Region.								
1006616 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Ivy Tech Foundation 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 6 / PC - Organization holding assets for university. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)								
To support the scholarship program at Ivy Tech Community College-Columbus.								
1006182 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
James Madison University Foundation, Inc. 220 University Boulevard, MSC 3603 Harrisonburg, VA 22807 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Madison Vision Fund.								
1006093 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Louis O'Keefe.								
1006493 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support in memory of Peter Smith.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006526 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support critical care, pediatric research and cutting-edge facilities.								
1006536 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support pediatric research and an emerging mother/baby hospital.								
1006605 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
James Whitcomb Riley Memorial Association 30 South Meridian Street Suite 200 Indianapolis, IN 46204-3509 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Purdue's 2016 Dance Marathon benefitting Riley Hospital for Children at Indiana University Health								
1006661 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
Jesus the Messiah Church, Inc. 2215 Country Club Road Indianapolis, IN 46234 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006086 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Joseph Maley Foundation PO Box 681010 Indianapolis, IN 46077 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general program support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006722 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Joseph Maley Foundation PO Box 681010 Indianapolis, IN 46077 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general programs.								
1006146 STD	\$0	\$17,950	\$17,950	\$0	\$0	\$0	\$0	\$0
Juvenile Diabetes Research Foundation - Indiana State Chapter 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support research programs.								
1006299 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Juvenile Diabetes Research Foundation International 105 Westpark Drive, #415 Brentwood, TN 37027 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Fund A Cure donations.								
1006514 STD	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
Kannada Association of Indianapolis, Inc. 4087 Brown Farm Drive Fisher, IN 46074 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support cultural events.								
1006035 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Kiwanis Foundation of Indianapolis, Inc. 320 North Meridian, Suite 115 Indianapolis, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support college scholarships.								

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006286 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Lee Memorial Health System Foundation 16451 Health Park Commons Drive Suite 200 Fort Myers, FL 33908 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Capital Campaign for Golisano Children's Hospital in memory of Louis O'Keefe.								
1006047 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Leukemia & Lymphoma P.O. Box 4261 Pittsfield, MA 01202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for the general fund								
1006307 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society 9075 North Meridian Street, Suite 150 Indianapolis, IN 46260 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support to LLS Indiana Chapter in the fight against leukemia.								
1006013 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society, The 200 South Park Road, Suite 140 Hollywood, FL 33021 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Light the Night walk								
1006765 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society, The 200 South Park Road, Suite 140 Hollywood, FL 33021 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006073 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Life Centers 3901 West 86th #111 Indianapolis, IN 45268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the purchase, maintenance, and operation of ultrasound equipment.								
1006076 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006178 STD	\$0	\$870	\$870	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the children's church.								
1006369 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Light of the World Christian Church 4646 North Michigan Road Indianapolis, IN 46228 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the children's ministry								
1006434 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Lindenwood University 209 South Kings Highway St. Charles, MO 63301 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual fund.								



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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006378 STD Little Red Door Cancer Agency, The 1801 N. Meridian Street Indianapolis, IN 46202 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2  To support the Primrose School fundraising event.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006134 STD Little Sisters of the Poor of Indianapolis, Inc. 2345 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support general programs	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006446 STD Lyme Historians, Inc. P O. Box 41 Lyme, NH 03768 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the restoration of the new home of the Lyme Historians.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006597 STD Lyme Historians, Inc. P O. Box 41 Lyme, NH 03768 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support of Lyme Arts and Culture.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006197 STD March of Dimes 1275 Mamaroneck Avenue White Plains, NY 10605 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general program support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006414 STD	\$0	\$3,123	\$3,123	\$0	\$0	\$0	\$0	\$0
March of Dimes 1345 Ohio Street Terre Haute, IN 47807 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the programmatic and research efforts of the March of Dimes on behalf of Susan Johnson, Zeta Phi Beta-Upsilon Kappa Zeta team								
1006403 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
March of Dimes Birth Defects 6330 East 75th Street, Suite 306 Indianapolis, IN 46250 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide program support.								
1006036 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Marian High School 1311 South Logan Street Mishawaka, IN 46544 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006150 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Marine Toys for Tots Foundation 18251 Quantico Gateway Drive Triangle, VA 22172 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1006704 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Marine Toys for Tots Foundation 18251 Quantico Gateway Drive Triangle, VA 22172 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006143 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Mayo Clinic Rochester 200 First Street Southwest, Siebens 9 Rochester, MN 55905 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support CLL Research.								
1006715 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Mayo Clinic Rochester 200 First Street Southwest, Siebens 9 Rochester, MN 55905 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support CLL Research.								
1006097 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Mercy Center 1106 Main Street Asbury Park, NJ 07712 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide mission support.								
1006751 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Mercy Road Church 2381 Pointe Parkway Carmel, IN 46032 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the 2016 Church Tithes.								
1006190 STD	\$0	\$1,020	\$1,020	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006240 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the annual gift								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006241 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support radio programs								
1006626 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support radio programs on WFYI								
1006627 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street, Suite 2105 Indianapolis, IN 46202-1437 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general operations.								
1006654 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Michigan Maritime Museum 260 Dyckman Avenue South Haven, MI 49090 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted operating funds.								
1006024 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Midlands Humane Society 1020 Railroad Avenue Council Bluffs, IA 51503 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To provide support where needed in honor of Norma Cundiff.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006008 STD MikeRowe Works Foundation 1207 4th Street PH 1 Santa Monica, CA 90401 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support scholarships.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1005816 STD Military with PTSD 713 North 2nd Avenue Evansville, IN 47710 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Explosion of Kindness Program.	\$0	\$0	(\$75)	\$75	\$0	\$0	\$0	\$0
1006591 STD Mill Creek Christian Support Center PO Box 141 Clayton, IN 46118-0141 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the food pantry's fundraising efforts.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006454 STD Miracle Place Inc 940 North Temple Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006283 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide operting support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006445 STD Moody Bible Institute of Chicago 820 North LaSalle Boulevard Chicago, IL 60610 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide support where needed.	\$0	\$360	\$360	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006580 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Moses Brown School Foundation 250 Lloyd Avenue Providence, RI 02906 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I								
To support MB Believes Capital Campaign.								
1006090 STD	\$0	\$4,800	\$4,800	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work								
1006188 STD	\$0	\$9,750	\$9,750	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1006254 STD	\$0	\$14,850	\$14,850	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								
1006305 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operational support for community ministry work.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006349 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide operational support for community ministry work.								
1006395 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide operational support for community ministry work.								
1006450 STD	\$0	\$8,100	\$8,100	\$0	\$0	\$0	\$0	\$0
Mount Moriah Missionary Baptist 2349-51 North Keystone Way Indianapolis, IN 46218 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide operational support for community ministry work.								
1006195 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Mount Zion Baptist Church P.O. Box 862 Belton, SC 29627 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the Zion Street Community Center.								
1006196 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Mount Zion Baptist Church P.O. Box 862 Belton, SC 29627 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the Zion Street Community Center.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006550 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Multiple Sclerosis Foundation 6520 North Andrews Avenue Fort Lauderdale, FL 33309-2132 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support in Indiana.								
1006735 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Musc Foundation 18 Bee Street-MSC450 Charleston, SC 29425 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support to the Children's Hospital.								
1006059 STD	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0
Music for All, Inc 39 West Jackson Place, Suite 150 Indianapolis, IN 46225-1010 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To support music education.								
1006122 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
NASPA Foundation 111k Street Northeast 10th Floor Washington, DC 20002 202-265-7500 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Pillars of the Profession in honor of Charles Fey.								
1006459 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
National MS Society CO/WY Chapter 900 South Broadway Street, Suite 250 Denver, CO 80209 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Bike MS Colorado.								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006676 STD	\$0	\$18,750	\$18,750	\$0	\$0	\$0	\$0	\$0
National Park Foundation 1110 Vermont Avenue Northwest #200 Washington, DC 20005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the National Parks.								
1006714 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Nefesh B'Nefesh Jewish Souls United 50 Eisenhower Drive Paramus, NJ 07652 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Paul and Nina Freedman Fund.								
1006129 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Neighborhood Christian Legal Clinic 3333 North Meridian Street, Suite 201 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general programs								
1006028 STD	\$0	\$29,964	\$29,964	\$0	\$0	\$0	\$0	\$0
New Hampshire Charitable Foundation 37 Pleasant Street Concord, NH 03301-4005 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the J. Bonnie Newman Fund.								
1006160 STD	\$0	\$13,860	\$13,860	\$0	\$0	\$0	\$0	\$0
New Horizons Church 7315 East 75th Street Indianapolis, IN 46236 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1006060 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
New Testament Church 10201 West Bradley Road Milwaukee, WI 53224 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006658 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
New Testament Church 10201 West Bradley Road Milwaukee, WI 53224 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support.								
1006340 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
New Venture Fund P.O. Box 3535 Grand Central Station New York, NY 10163 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support services provided to breast cancer patients and to invest in research for prevention diagnostic and treatment of breast cancer.								
1006598 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
No Pawz Left Behind 1130 East Main Street, Suite #116 Ashland, OH 44805 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2  To provide general operating support in memory of Andrew Hasenzahl.								
1006119 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Noble of Indiana 7701 East 21st Street Indianapolis, IN 46219 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the mission of Noble.								
1006698 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Norfolk State University Foundation, Inc. Office of the President 700 Park Avenue Suite 520 Norfolk, VA 23504-8000 6 / PC - Organization holding assets for university 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iv)  To support developmental education.								

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Matching Gift								
1006767 STD	\$0	\$150	\$0	\$0	\$0	\$0	\$0	\$150
North Central College								
30 North Brainard								
Naperville, IL 60540								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Dr. Sara J. Eaton Memorial Fund.								
1006491 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Northwestern University								
2020 Ridge Avenue, Suite 230								
Gift/Record Services								
Evanston, IL 60208-4305								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Medill School of Journalism.								
1006313 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Northwood Christian Church								
4550 Central Avenue								
Indianapolis, IN 46205								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the ministries of the church.								
1006029 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of								
Finance Office								
1100 Grace Hall								
Notre Dame, IN 46556-5612								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Sorin Society.								
1006121 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Notre Dame Du Lac, University of								
Finance Office								
1100 Grace Hall								
Notre Dame, IN 46556-5612								
4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support educational advancement programs.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006620 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Ford Family Program within Kellogg Institute for International Studies	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
1006731 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support general programs.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006732 STD Notre Dame Du Lac, University of Finance Office 1100 Grace Hall Notre Dame, IN 46556-5612 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the annual gift.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006161 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide general operating support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006337 STD Oaks Academy, The 2301 N. Park Avenue Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To provide general operating support.	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006255 STD Oblates of St. Francis DeSales 2200 Kentmere Parkway Wilmington, DE 19806 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide support for educational and vocational development.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006252 STD Ohio State University Foundation, The P.O. Box 710811 Columbus, OH 43271-0811 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Classical 101.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006249 STD Operation Smile 3641 Faculty boulevard Virginia Beach, VA 23453-9900 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general program support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006104 STD Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the area of greatest need.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006304 STD Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support for the 2015/2016 Annual Gift	\$0	\$8,250	\$8,250	\$0	\$0	\$0	\$0	\$0

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006015 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Our Lady of Mount Carmel Church 1045 West 146th Street Suite A Carmel, IN 46032 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support to the food pantry.								
1006430 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Our Lady of Mount Carmel Church 1045 West 146th Street Suite A Carmel, IN 46032 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide tools for school drive.								
1006443 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel, IN 46032 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Annual Seminarian Collection.								
1006710 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Our Lady of Mount Carmel Church 14598 Oakridge Road Carmel, IN 46032 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general operations								
1006138 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide mission support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006164 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Oxfam America 226 Causeway Street, 5th Floor Boston, MA 02114 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the work of Oxfam.								
1006039 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Pennyroyal Hospice, Inc. 220 Burley Avenue Hopkinsville, KY 42240 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund in memory of Mr. James Manion.								
1006588 STD	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
Permanent Endowment Fund for Martha's Vineyard P.O. Box 1182 Oak Bluffs, MA 02557 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support scholarships.								
1006066 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
Phillips Music Guild of Indianapolis 7715 Traders Hollow Lane Indianapolis, IN 46278 8 / PC - Org meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To provide general operating support.								
1006162 STD	\$0	\$6,000	\$6,000	\$0	\$0	\$0	\$0	\$0
Planned Parenthood of Indiana and Kentucky, Inc. 200 South Meridian Street, Suite 400 P.O. Box 397 Indianapolis, IN 46206 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the mission and services.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006753 STD Planned Parenthood of Indiana and Kentucky, Inc. 200 South Meridian Street, Suite 400 P O Box 397 Indianapolis, IN 46206 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To ensure low cost health services for women.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006130 STD President and Fellows of Harvard College 124 Mount Auburn Street Cambridge, MA 02138 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support of the Program on Education Policy and Governance.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006393 STD President and Trustees of Bates College 220 College Street Lewiston, ME 04240 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the 2016 Annual Fund.	\$0	\$21,000	\$21,000	\$0	\$0	\$0	\$0	\$0
1006368 STD PrimeLife Enrichment, Inc 1078 Third Avenue, Southwest Carmel, IN 46032 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006670 STD Project Morry 350 Executive Boulevard Suite 125 Elmsford, NY 10523 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support youth summer camp for less advantaged/at risk kids.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006640 STD Providence Cristo Rey High School 75 North. Belleview Place Indianapolis, IN 46222 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide unrestricted support	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006671 STD Public Radio International 401 2 nd Avenue North Suite 500 Minneapolis, MN 55401 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2  To support Global Nation-coverage of immigrants, including their relationships, success, and outcomes in education.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006124 STD Puritan Missionary Baptist Church 872 West 27th Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide support for the Food Pantry, Youth Department and Etiquette Tea Party.	\$0	\$4,126	\$4,126	\$0	\$0	\$0	\$0	\$0
1006420 STD Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the general fund.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006638 STD Redeemer Presbyterian Church 1505 North Delaware Street Indianapolis, IN 46202 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the general fund.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006174 STD Regents of the University of California, The 10833 Le Conte 62-246 CHS Los Angeles, CA 90095 18 / PC - Governmental Instrument/Political Subdivision: 501(c)(3) / 170(c)  To support unrestricted research for Richard J. Shemin, MD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006087 STD Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the Memorial Annual Campaign.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006700 STD Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the Memorial Annual Campaign.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006501 STD Rhode Islanders Sponsoring Education 1155 Westminster Street, Suite 106 Providence, RI 02909 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide program support.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006637 STD Rock Steady Boxing, Inc. 6847 Hillside Court Indianapolis, IN 46250 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the annual gift.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006400 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Rocky Ford Free Methodist Church 3990 Rocky Ford Road Columbus, IN 47203 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general programs								
1006153 STD	\$0	\$3,300	\$3,300	\$0	\$0	\$0	\$0	\$0
Roman Catholic Diocese of Lafayette in Indiana 610 Lingle Avenue Lafayette, IN 47901 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general operations for gifts from January 2015 through December 2015.								
1006695 STD	\$0	\$2,700	\$2,700	\$0	\$0	\$0	\$0	\$0
Roman Catholic Diocese of Lafayette in Indiana 610 Lingle Avenue Lafayette, IN 47901 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support for the Fruitful Harvest Campaign								
1006438 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Ronald McDonald House of Indiana 435 Limestone Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general programs.								
1006155 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Rose-Hulman Institute of Technology 5500 Wabash Avenue Terre Haute, IN 47803 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual fund.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006334 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Rose-Hulman Institute of Technology 5500 Wabash Avenue Terre Haute, IN 47803 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the annual fund.								
1006233 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Safe Sitter 8604 Allisonville Road Suite 248 Indianapolis, IN 46250 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To provide unrestricted support.								
1006480 STD	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
Sagamore Institute, Inc. 2902 North Meridian Street Indianapolis, IN 46208-4715 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								
1006111 STD	\$0	\$200	\$200	\$0	\$0	\$0	\$0	\$0
Saint Gregory the Great Catholic Church 333 Fording Island Road Bluffton, SC 29909 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide organizational/general support.								
1006198 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Saint Joseph's College P.O. Box 870 Rensselaer, IN 47978 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide general operations.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006427 STD	\$0	\$15,028	\$15,028	\$0	\$0	\$0	\$0	\$0
Saint Joseph's College								
278 Whites Bridge Road								
Standish, ME 04084								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide scholarship support								
1006436 STD	\$0	\$18,750	\$18,750	\$0	\$0	\$0	\$0	\$0
Saint Joseph's College								
278 Whites Bridge Road								
Standish, ME 04084								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide scholarship support								
1006440 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Saint Joseph's College								
P.O. Box 870								
Rensselaer, IN 47978								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the general college fund								
1006618 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Saint Joseph's College								
P.O. Box 870								
Rensselaer, IN 47978								
4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Annual Fund Drive Telethon.								
1006011 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Saint Meinrad School of Theology								
Development Office								
200 Hill Drive								
St. Meinrad, IN 47577								
3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general programs.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006167 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Saint Meinrad School of Theology Development Office 200 Hill Drive St. Meinrad, IN 47577 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the general fund.								
1006556 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Saint Meinrad School of Theology Development Office 200 Hill Drive St. Meinrad, IN 47577 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support.								
1006760 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Saint Meinrad School of Theology Development Office 200 Hill Drive St. Meinrad, IN 47577 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the general fund.								
1006037 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide food and shelter								
1006113 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general program support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006132 STD Salvation Army, The 1445 West Broward Boulevard Ft. Lauderdale, FL 33312 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide unrestricted support.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
1006170 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general operating support.	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
1006465 STD Salvation Army, The 3100 North Meridian Street Indianapolis, IN 46208 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support the general fund.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1006105 STD San Francisco Jewish Communications Publications 225 Bush Street, Suite 780 San Francisco, CA 94104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support website redesign and relaunch.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006540 STD Scholarship America, Inc. P.O. Box 1044 Bloomington, IN 47402 8 / PC - Org meeting one-third support and income test: 501 (c) (3) / 509 (a) 2  To support scholarship efforts and programming.	\$0	\$1,050	\$1,050	\$0	\$0	\$0	\$0	\$0
1006074 STD Second Helpings, Inc. 1121 Southeastern Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support to combat hunger.	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006083 STD Second Helpings, Inc. 1121 Southeastern Avenue Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support general programs in memory of David Warshaver.	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
1006065 STD Second Presbyterian Church 7700 North Meridian Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide general support.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006263 STD Shepherd Community, Inc. 4107 East Washington Street Indianapolis, IN 46201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support.	\$0	\$37,500	\$37,500	\$0	\$0	\$0	\$0	\$0
1006500 STD Sigma Alpha Epsilon Educational & Charitable Fund-MO Alpha Chapter 4741 Central Street, Suite 116 Kansas City, MO 64112 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide unrestricted support.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006716 STD Sisters of the Blessed Sacrament 1663 Bristol Pike Bensalem, PA 19020 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide unrestricted support.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006742 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
South Carolina Aquarium 100 Aquarium Wharf Charleston, SC 29401 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Watershed Society								
1006099 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the mission.								
1006032 STD	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Pastor's Fund.								
1006316 STD	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Pastor's Fund.								
1006453 STD	\$0	\$270	\$270	\$0	\$0	\$0	\$0	\$0
Southport United Methodist Church 1947 East Southport Road Indianapolis, IN 46227 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Pastor's Fund.								
1006294 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Special Olympics of Indiana 6100 West 96th Street Indianapolis, IN 46278 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general programs								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006052 STD Special Olympics of Kentucky, Inc. 105 Lakeview Court Frankfort, KY 40601 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.	\$0	\$180	\$180	\$0	\$0	\$0	\$0	\$0
1006268 STD Spring of Evolution P.O. Box 504 Acton, CA 93510 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the care of the animals.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
1006404 STD St. Baldrick's Foundation, Inc. 1333 South Mayflower Avenue Suite 400 Monrovia, CA 91016 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide program support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006586 STD St. Croix Preparatory Academy 4260 Stagecoach Trail North Stillwater, MN 55082 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the fundraising efforts of Conrad Moench for the 2016 St Croix Prep Marathon event.	\$0	\$120	\$120	\$0	\$0	\$0	\$0	\$0
1006452 STD St. Florian Center, Inc. 2511 East 46th Street #P1 Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006545 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
St. Hilda's & St. Hugh's School 619 West 114th Street New York, NY 10025 4 / PC - Education organization 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To provide support for student achievement								
1006078 STD	\$0	\$3,900	\$3,900	\$0	\$0	\$0	\$0	\$0
St. Ignatius College of Chicago 1076 West Roosevelt Road Chicago, IL 60608 3 / PC - Church, convention, or association of churches 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the annual fund.								
1006092 STD	\$0	\$15,384	\$15,384	\$0	\$0	\$0	\$0	\$0
St. Joseph's College of Maine 278 White's Bridge Road Standish, ME 04084 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide support to the J Bonnie Newman Scholarships.								
1006737 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
St. Joseph's Indian School 1301 North Main Street Chamberlain, SD 57326 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide unrestricted support.								
1006246 STD	\$0	\$90	\$90	\$0	\$0	\$0	\$0	\$0
St. Jude's Children Research Hospital 501 St Jude Place Memphis, TN 38015 5 / PC - Hospital care, medical education or research. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To provide general operating support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006684 STD	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
St. Jude's Children Research Hospital 501 St. Jude Place Memphis, TN 38015 5 / PC - Hospital care; medical education or research: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)								
To support Franklin College's Up Til Dawn.								
1006176 STD	\$0	\$9,555	\$9,555	\$0	\$0	\$0	\$0	\$0
St. Luke's United Methodist Church 100 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support outreach ministry.								
1006621 STD	\$0	\$15,210	\$15,210	\$0	\$0	\$0	\$0	\$0
St. Luke's United Methodist Church 100 West 86th Street Indianapolis, IN 46260 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide outreach support.								
1006399 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
St. Mary Catholic School 226 East 5th Street Rushville, IN 46173 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support general programs.								
1006218 STD	\$0	\$15,600	\$15,600	\$0	\$0	\$0	\$0	\$0
St. Matthew Catholic Church 4100 East 56th Street Indianapolis, IN 46220 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general support.								
1006063 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church 4720 E. 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006179 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church 4720 E. 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1006379 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church 4720 E. 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide general operating support.								
1006565 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
St. Therese (Little Flower) Catholic Church 4720 E 13th St. Indianapolis, IN 46201 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support the Little Flower Athletic Association.								
1006009 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
St. Vincent Hospital Foundation 8402 Harcourt Road, Suite 210 Indianapolis, IN 46260 0 / PC - Not specified								
To provide unrestricted support								
1006754 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Stand for Children Leadership Center 407 North Fulton Street Suite 101 Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide unrestricted operating support								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006056 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Starfish Initiative 6958 Hillside Court Indianapolis, IN 46250 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006764 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Starfish Initiative 6958 Hillside Court Indianapolis, IN 46250 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general support.								
1006631 STD	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
Stu and the Kids 10415 Whipple Street Toluca Lake, CA 91602 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide for needy underserved or orphaned Hill Tribe Kids in Northern Thailand.								
1006126 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Student Press Law Center, Inc. 1608 Rhode Island Avenue Northwest #211 Washington, DC 20036-3206 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general operating support.								
1006088 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Summit Foundation, The P.O. Box 4000 Breckenridge, CO 80424 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the general fund.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006327 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Susan G. Komen Central Indiana's efforts to find a cure for breast cancer.								
1006410 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
Susan G. Komen, Indiana 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Race for the Cure.								
1006184 STD	\$0	\$16,500	\$16,500	\$0	\$0	\$0	\$0	\$0
Susquehanna University 514 University Avenue Selinsgrove, PA 17870 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support Educational Advancement Programs.								
1006266 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Teach for America 315 West 36th Street, 8th floor New York, NY 10018 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support teachers in Indianapolis.								
1006166 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Temple University TASB 3rd Floor 1852 North 10th Street Philadelphia, PA 19122 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support need-based scholarships in honor of President Neil Theobald								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006725 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Texas Woman's University Foundation P.O. Box 425618 Denton, TX 76204-5618 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Carolyn and Earl Myres CARE Fund.								
1006101 STD	\$0	\$18,000	\$18,000	\$0	\$0	\$0	\$0	\$0
The Mind Trust 1630 North Meridian Street Suite 450 Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I								
To provide general support.								
1006484 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
The Mind Trust 1630 North Meridian Street Suite 450 Indianapolis, IN 46202 20 / SO I - Org. supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I								
To support the general fund.								
1006505 STD	\$0	\$99	\$99	\$0	\$0	\$0	\$0	\$0
Thomas Jefferson University Hospital Institute Advancement 125 South 9th Street, Suite 600 Philadelphia, PA 19107 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support 11th Hour Social Work Fund.								
1006131 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
Tides Center P.O. Box 10102 Oakland, CA 94610 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support "Love Shouldn't Hurt" initiative.								



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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006701 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
Tides Center P O Box 10102 Oakland, CA 94610 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To enhance and expand outreach programs								
1006541 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
Trustees of Purdue University, The 403 West Wood Street West Lafayette, IN 47907 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the Ringel Gallery.								
1006135 STD	\$0	\$1,080	\$1,080	\$0	\$0	\$0	\$0	\$0
Unbound 1 Elmwood Avenue Kansas City, KS 66103 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Hyderabad, India, project.								
1006244 STD	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0
United Negro College Fund 3737 North Meridian Street, Suite 507 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the UNCF Masked Ball donation.								
1006706 STD	\$0	\$900	\$900	\$0	\$0	\$0	\$0	\$0
United Negro College Fund 3737 North Meridian Street, Suite 507 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support.								
1006114 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
United Services Organization, Inc. 2111 Wilson Boulevard, Suite 1200 Arlington, VA 22201 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the general fund.								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006762 STD United Services Organization, Inc. 2111 Wilson Boulevard, Suite 1200 Arlington, VA 22201 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the general fund.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006127 STD United Synagogue of Conservative Judaism 120 Broadway, Suite 1540 New York, NY 10271-0082 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support outreach to Millenials.	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
1006660 STD United Synagogue of Conservative Judaism 120 Broadway, Suite 1540 New York, NY 10271-0082 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support Conservative Yeshiva.	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
1006663 STD United Synagogue of Conservative Judaism 120 Broadway, Suite 1540 New York, NY 10271-0082 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support conservative Yeshiva.	\$0	\$0	\$3,000	\$0	\$0	\$0	\$0	(\$3,000)
1006187 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Annual 2016 Fund Campaign. Please disburse as designated in pledge.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006451 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 2016 Community Baby Shower.	\$0	\$225	\$225	\$0	\$0	\$0	\$0	\$0
1006478 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide support to the general fund.	\$0	\$12,000	\$12,000	\$0	\$0	\$0	\$0	\$0
1006535 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support fur United Way agencies.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
1006713 STD United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported chanty 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To supprt the Little Red Door Center, the Julian Center, and other general programs.	\$0	\$4,500	\$4,500	\$0	\$0	\$0	\$0	\$0
1006027 STD United Way of Lee County, Inc. 7273 Concourse Drive Fort Myers, FL 33908 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Mediterra United Way Community Campaign	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006109 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Boalt Hall Faculty Scholarship Fund.								
1006721 STD	\$0	\$3,750	\$3,750	\$0	\$0	\$0	\$0	\$0
University of California Berkeley Foundation 2080 Addison Street, #4200 Berkeley, CA 94720-4200 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To expand educational programming.								
1006199 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
University of Iowa Foundation P.O. Bo 4550 Iowa City, IA 52244-4550 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the law school.								
1006461 STD	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
University of Minnesota Foundation P O. Box 860266 Minneapolis, MN 55486-0266 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support CEHD's Dean's Fund for Strategic Initiatives (2125).								
1006003 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
University of Northern Colorado Foundation, Inc. Judy Farr Center Campus Box 20 1620 Reservoir Road Greeley, CO 80639 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Robert and Ludie Dickeson Presidential Prize for Leadership Endowment.								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006219 STD University of Texas MD Anderson Cancer Center, The PO Box 4486 Houston, TX 77210 7 / PC - Governmental unit: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)  To support Moon Shot-CLL-Dr Keating.	\$0	\$2,250	\$2,250	\$0	\$0	\$0	\$0	\$0
1006560 STD University of Virginia Curry School Foundation P.O. Box 400276 Charlottesville, VA 22904 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Curry School of Education Foundation.	\$0	\$1,875	\$1,875	\$0	\$0	\$0	\$0	\$0
1004786 STD University of Wisconsin - Oshkosh Foundation 842 Algoma Blvd Oshkosh, WI 54901-3551 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the School of Education.	\$150	\$0	\$0	\$0	\$0	\$0	\$0	\$150
1006049 STD Vail Jazz Foundation, Inc. 953 South Frontage Road West #106 Vail, CO 81657 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To provide general support.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006236 STD Villalobos Rescue Center P.O. Box 771127 New Orleans, LA 70177 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general support to the rescue center.	\$0	\$75	\$75	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006201 STD	\$0	\$975	\$975	\$0	\$0	\$0	\$0	\$0
Welcome Place Child Care Ministry 7525 McFarland Boulevard Indianapolis, IN 46237 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To provide for toys, craft supplies, snacks and needed equipment								
1006209 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide food and shelter.								
1006460 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the Addiction Recovery Program at Camp Hunt.								
1006595 STD	\$0	\$81	\$81	\$0	\$0	\$0	\$0	\$0
Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support								
1006697 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support general programs.								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006046 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Wikimedia Foundation 149 New Montgomery 6th floor San Francisco, CA 94105 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support education.								
1006189 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
WildCare, Inc. 198 North Hartstrait Road Bloomington, IN 47404 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the care of incoming wild animals.								
1006154 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
William Jewell College, Trustees of 500 College Hill , Box 1032 Liberty, MO 64068 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Jewell Fund for student scholarships.								
1006424 STD	\$0	\$150	\$150	\$0	\$0	\$0	\$0	\$0
Wittenberg University P.O Box 720 Springfield, OH 45501 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support for Wittenberg Women's Volleyball.								
1006728 STD	\$0	\$375	\$375	\$0	\$0	\$0	\$0	\$0
Women's Care Center 4901 West 86th Street Indianapolis, IN 46268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support general programs.								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
<b>Matching Gift</b>								
1006021 STD World Transhumanist Association, Inc. 6729 East Votaire Avenue Scottsdale, AZ 55254 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2  To support education.	\$0	\$750	\$750	\$0	\$0	\$0	\$0	\$0
1006367 STD Xavier University of Louisiana 1 Drexel Drive New Orleans, LA 70125-1098 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)  To support dorm renovations.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006102 STD Yale University Assoc Supervisor, Contribution Processing P.O.Box 2038 New Haven, CT 06521-2038 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide scholarship support.	\$0	\$60,000	\$60,000	\$0	\$0	\$0	\$0	\$0
1006596 STD YMCA Camp Belknap 11 Chase Point Road P.O. Box 1546 Wolfeboro, NH 03894 8 / PC - Org meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To provide the Leaders Scholarship Fund.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1006256 STD YMCA of Greater Indianapolis 8400 Westfield Boulevard Indianapolis, IN 46240 8 / PC - Org meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To provide general support to the annual campaign	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0



**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006405 STD	\$0	\$3,000	\$3,000	\$0	\$0	\$0	\$0	\$0
YMCA of Greater Indianapolis 6981 West County Road 650 North Saint Paul, IN 47272 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the annual gift for the Flat Rock River YMCA Camp.								
1006408 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
YMCA of Greater San Antonio 3233 North Street Mary's Street San Antonio, TX 78212 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide general scholarship fund.								
1006656 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Young Life P.O. Box 520 Colorado Springs, CO 80901 3 / PC - Church, convention, or association of churches: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To provide operating support for City Center Indianapolis Chapter								
1006247 STD	\$0	\$450	\$450	\$0	\$0	\$0	\$0	\$0
Youth Enhancement and Training Initiative 6651 South 650 East Zionsville, IN 46077 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support education programs.								
1006342 STD	\$0	\$300	\$300	\$0	\$0	\$0	\$0	\$0
Zionsville Swim Club, Inc. P.O. Box 71 Zionsville, IN 46077 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the 2016 Swim-a-Thon: Ainsley Brown.								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Matching Gift								
1006343 STD	\$0	\$600	\$600	\$0	\$0	\$0	\$0	\$0
Zionsville Swim Club, Inc. P.O. Box 71 Zionsville, IN 46077 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2016 Swim-a-thon. Brock Brown.								
Total for Budget	\$150	\$1,743,846	\$1,742,321	\$75	\$0	\$0	\$0	\$1,600
Sponsorship - Attend Event								
1006546 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
100 Black Men of Indianapolis 3901 North Meridian Street, Suite 10 Indianapolis, IN 46208 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support the Fall Gala.								
1006485 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
4 Ever Pink 8857 Commerce Park Place Suite C Indianapolis, IN 46268 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support 2016 Simply Pink Fashion Show								
1005969 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Go Red for Women Luncheon on February 19, 2016								
1006309 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Heart Association 6500 Technology Center Drive Building F, Suite 100 Indianapolis, IN 46278 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2017 Go Red for Women luncheon.								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006347 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Arts for Learning 3921 North Meridian Street, #210 Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Art Riot.								
1006372 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Autism Speaks, Inc. Indianapolis Walk Walk Donations Department 1060 State Road, 2nd Floor Princeton, NJ 08540 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Autism Speaks Walk in honor of Team Super Grayson & His Super Walkers								
1006227 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Bosma Enterprises 8020 Zionsville Road Indianapolis, IN 46268 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Dining in the Dark								
1005633 STD	\$250	\$0	\$0	\$0	\$0	\$0	\$0	\$250
Center Grove Education Foundation 5199 West Fairview Road Greenwood, IN 46142 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Walk Now for Autism Speaks Event.								
1006123 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Children's Bureau of Indianapolis, Inc. 1575 Dr. Martin Luther King Jr. Street Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Children's Bureau YPAB Trivia Night Fundraiser and the Cornhorn Tournament.								

# Annual Report Financial Information - 2016

## Special Gifts

Strategy / Priority	Begin Balance	Awards	Payments	PY Rescissions	CY Rescissions	Grant Returns	Transfers	End Balance
Sponsorship - Attend Event								
1006269 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Rocket into the Future Gala.								
1006623 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Children's Museum of Indianapolis, Inc. 3000 North Meridian Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Power of Children Awards.								
1005987 STD	\$0	\$1,200	\$1,200	\$0	\$0	\$0	\$0	\$0
City of Bloomington Community and Family Resources P. O. Box 100 Bloomington, IN 47402 7 / PC - Governmental unit. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (v)								
To support the 2016 Black History Month event, "Reclaiming Black History: The Next Hundred Years", on Thursday, February 4, 2016.								
1006206 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Coburn Place Safehaven II, Inc. 604 East 38th Street Indianapolis, IN 46205 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide \$10,000 for a Field Goal level sponsorship to the Blue Breakfast, and a \$5,000 sponsorship of Coburn Fest.								
1006506 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Congressional Hispanic Caucus Institute 1128 16th Street Northwest Washington, DC 20036 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 39th Annual Awards Gala.								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006415 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Council for Opportunity in Education 1025 Vermont Ave, NW Suite 1025 Washington, DC 20005 8 / PC - Org. meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2016 EAN Dublin speaker funding								
1006229 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
Council on Foundations 2121 Crystal Drive Suite 700 Arlington, VA 22202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Annual Conference April 10-12, 2016.								
1006533 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Cystic Fibrosis Foundation Metropolitan, DC Chapter 6931 Arlington Road Suite 312 Bethesda, MD 20814 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Celebrate Every Breath Gala								
1006364 STD	\$0	\$20,000	\$20,000	\$0	\$0	\$0	\$0	\$0
Economic Club of Indiana, The 1630 North Meridian Street Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016-2017 season as the Presenting Sponsor								
1006259 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Emily Griffith Foundation, Inc. 1860 Lincoln Street, Suite 605 Denver, CO 80203 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the national symposium, "Touching Tomorrow," November 11-12, 2016								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1005971 STD Fairbanks Hospital 8102 Clearvista Pkwy Indianapolis, IN 46209-5659 5 / PC - Hospital care, medical education or research. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (iii)  To support the 2016 Fairbanks Circle of Hope Dinner	\$0	\$1,750	\$1,750	\$0	\$0	\$0	\$0	\$0
1005970 STD Friends of Holliday Park 6363 Spring Mill Road Indianapolis, IN 46260 23 / SO FI - 509 (a) (3) Type III - Functionally Integrated: 501 (c) (3) / 509 (a) 3 Type III - FI  To support the 2016 Holliday Park Run on March 19, 2016.	\$0	\$1,250	\$1,250	\$0	\$0	\$0	\$0	\$0
1006239 STD Girls Incorporated of Greater Indianapolis 3935 North Meridian Street Indianapolis, IN 46208-4011 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support Touchstone Awards	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1006220 STD Greater Indianapolis Literacy League, Inc. 40 East Saint Claire Street Indianapolis, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 2016 Indy Reads Alphabet Affair.	\$0	\$1,750	\$1,750	\$0	\$0	\$0	\$0	\$0
1005962 STD Greater Indianapolis Progress Committee 1901 City County Building 200 East Washington Street Indianapolis, IN 46204 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 15th Annual Mayor's Celebration of Diversity Awards Luncheon on Monday, February 8, 2016.	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006523 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Greater Indianapolis Progress Committee 1901 City County Building 200 East Washington Street Indianapolis, IN 46204 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Whistler Awards.								
1006437 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Habitat for Humanity of Boone County P O. Box 5015 Zionsville, IN 46077 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Habitat for Humanity of Boone County Women Build								
1005966 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Hamilton Southeastern Schools Foundation 13485 Cumberland Road Fishers, IN 46038 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Game Day on Friday, February 26, 2016.								
1006496 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Heartland Truly Moving Pictures, Inc. 1043 Virginia Avenue Suite 2 Indianapolis, IN 46203-1761 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the premiere presentation of Attucks: A School That Opened A City								
1006344 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Hindu Temple of Central Indiana 3350 North German Church Road Indianapolis, IN 46235 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Anniversary Celebrations of the Hindu Temple of Central Indiana								

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<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006559 STD	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
Indiana Black Expo, Inc. 3145 North Meridian Street Indianapolis, IN 46208 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2								
To support Circle City Classic.								
1006324 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Indiana Connected by 25, Inc. 2625 North Meridian Street Suite 48 Indianapolis, IN 46208 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To sponsor Indiana Connected by 25 Fundraiser Reception, June 8, 2017.								
1006118 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Indiana Latino Expo Suite 14 #111 1300 East 86th Street Indianapolis, IN 46240-1990 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 ILE Expo.								
1006507 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Indianapolis Urban League, Inc. 777 Indiana Avenue Indianapolis, IN 46202 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support an Urban Affair Signature Gala.								
1006044 STD	\$0	\$12,000	\$12,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Zoological Society 1200 West Washington Street P.O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support 3 tables for the 2016 Zoobilation.								



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Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006678 STD	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
Indianapolis Zoological Society 1200 West Washington Street P.O. Box 22309 Indianapolis, IN 46222 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support three tables at the 2017 Zoobilation.								
1006413 STD	\$0	\$500	\$500	\$0	\$0	\$0	\$0	\$0
IndySurviveOars P O. Box 502984 Indianapolis, IN 46250 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support The Pink Paddle Party.								
1006488 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
International Center of Indianapolis, Inc. One Indiana Square, Suite 200 Indianapolis, IN 46204 9 / PC - Org. supporting section 509 (a) (1) or (2) org. 501 (c) (3) / 509 (a) 3								
To support the 2016 International Citizen of the Year Award Dinner and Program.								
1006503 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Ivy Endowment, Inc. P.O. Box 88474 Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Ivy Nights. Shade of Pink								
1006248 STD	\$0	\$1,500	\$1,500	\$0	\$0	\$0	\$0	\$0
Kipp Indianapolis College Preparatory 1740 East 30th Street Indianapolis, IN 46218 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support United by One Promise - KIPP Indy Breakfast								

**Annual Report Financial Information - 2016  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006258 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
Leukemia and Lymphoma Society								
9075 North Meridian Street, Suite 150								
Indianapolis, IN 46260								
1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the LLS 2016 Man and Woman the Year Award Gala.								
1006630 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Local Initiatives Support Corporation								
202 East Market Street								
Indianapolis, IN 46204								
1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Love Thy Neighborhood Awards.								
1006040 STD	\$0	\$4,000	\$4,000	\$0	\$0	\$0	\$0	\$0
Methodist Health Foundation								
P O Box 7168								
Indianapolis, IN 46207-7168								
20 / SO I - Org. supporting section 509 (a) (3) Type I. 501 (c) (3) / 509 (a) 3 Type I								
To support the 2016 REV on Saturday, May 7, 2016.								
1006321 STD	\$0	\$3,300	\$3,300	\$0	\$0	\$0	\$0	\$0
Methodist Health Foundation								
P O. Box 7168								
Indianapolis, IN 46207-7168								
20 / SO I - Org supporting section 509 (a) (3) Type I: 501 (c) (3) / 509 (a) 3 Type I								
To support the 2016 REV on Saturday, May 7, 2016.								
1006115 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Orchard School Foundation								
615 West 64th Street								
Indianapolis, IN 46260								
1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To Support the 2016 All-Star Aucation on January 30, 2016								

**Annual Report Financial Information - 2016  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006352 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Scholarship America 7900 International Drive, Suite 500 Minneapolis, MN 55425 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Dreams to Degrees Scholarship America National Education Dinner.								
1006262 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
School on Wheels, Corp. 2605 East 62nd Street Suite 2005 Indianapolis, IN 46220 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the Education Celebration.								
1006331 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
St Florian Center, Inc 2511 East 46th Street #P1 Indianapolis, IN 46205 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support 13th Annual Walking for Dreams								
1006601 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
St Florian Center, Inc. 2511 East 46th Street #P1 Indianapolis, IN 46205 1 / PC - Publicly supported charity 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Saint Florian Center Annual Awards Dinner								
1006042 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
St. Richard's School an Independent Day School, Inc. 33 East 33rd Street Indianapolis, IN 46205 4 / PC - Education organization: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Horizons Trivia Night on Thursday, February 25, 2016								

**Annual Report Financial Information - 2016  
Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006216 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Steward Speakers, Inc. P.O. Box 88104 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support Event #2 of the Steward Speaker Series.								
1006055 STD	\$0	\$7,740	\$7,740	\$0	\$0	\$0	\$0	\$0
Susan G Komen, Indiana 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Race for the Cure and Pink Tie Ball.								
1006054 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
United Negro College Fund 3737 North Meridian Street, Suite 507 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Bowling for Scholars								
1006210 STD	\$0	\$25,000	\$25,000	\$0	\$0	\$0	\$0	\$0
United Negro College Fund 3737 North Meridian Street, Suite 507 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 UNCF Masked Ball.								
1006600 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
United Negro College Fund 3737 North Meridian Street, Suite 507 Indianapolis, IN 46208 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support an additional table for the 9th Annual Masked Ball.								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Attend Event								
1006050 STD	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
United Way of Central Indiana, Inc. 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 2016 Red Carpet Gala, Annual meeting, LIVE United Volunteer Awards Celebration Brunch.								
Total for Sponsorship Budget	\$250	\$303,490	\$303,490	\$0	\$0	\$0	\$0	\$250
Sponsorship - Donation								
1005988 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
Alverno College 3400 South 43rd Street Milwaukee, WI 53234-3922 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)								
To support the Sister Joel Read Outstanding Educator Award on April 7, 2016								
1006106 STD	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
American Association of Hispanics in Higher Education 1120 South Cady Mall, 1st Floor, Suite B-159 Tempe, AZ 85287-6303 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the 2016 National Conference, March 10-12, 2016.								
1006585 STD	\$0	\$3,500	\$3,500	\$0	\$0	\$0	\$0	\$0
American Association of State Colleges and Universities 1307 New York Avenue, Northwest Fifth Floor Washington, DC 20005-4701 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2								
To support the 2016 Higher Education Government Relations Conference November 30-December 2, 2016 in St Petersburg, Florida								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1006703 STD American Council on Education 1 Dupont Circle, NW Suite 800 Washington, DC 20036-1193 8 / PC - Org. meeting one-third support and income test: 501 (c) (3) / 509 (a) 2  To support the 99th Annual Meeting, Washington DC.	\$0	\$4,000	\$4,000	\$0	\$0	\$0	\$0	\$0
1006538 STD American University 4400 Massachusetts Avenue, Northwest Washington, DC 20016 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the 2016 Reach Higher White House Convening	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1006191 STD Association of Black Foundation Executives, Inc 333 7th Avenue, 13th Floor New York, NY 10001 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 2016 Empower Philanthropy! Annual Conference and 25th James A. Joseph Lecture & Awards Ceremony.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1005998 STD Association of Community College Trustees 1101 17th Street Northwest Suite 300 Washington, DC 20036-4742 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 47th Annual Association of Community College Trustees Leadership Congress and 2016 Invitational Symposium.	\$0	\$7,500	\$7,500	\$0	\$0	\$0	\$0	\$0
1006289 STD Association of Public and Land-grant Universities 1307 New York Avenue, Northwest Suite 400 Washington, DC 20005 8 / PC - Org. meeting one-third support and income test. 501 (c) (3) / 509 (a) 2  To support the HBCU Summit 2016.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1006385 STD	\$0	\$2,500	\$2,500	\$0	\$0	\$0	\$0	\$0
Association of Public and Land-grant Universities 1307 New York Avenue, Northwest Suite 400 Washington, DC 20005 8 / PC - Org meeting one-third support and income test 501 (c) (3) / 509 (a) 2								
To support the 2016 CADE Summer Meeting								
1006534 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Autism Advocates of Indiana, Inc. 6525 East 82nd Street Suite 210L Indianapolis, IN 46250 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support 16th Annual Answers for Autism Walk.								
1006357 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Boy Scouts of America Council 7125 Fall Creek Road North Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To support the 32nd Annual Scouting Awards Dinner.								
1006719 STD	\$0	\$1,000	\$1,000	\$0	\$0	\$0	\$0	\$0
Boy Scouts of America Council 7125 Fall Creek Road North Indianapolis, IN 46256 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)								
To provide program support in honor of Tom Peterson.								
1006228 STD	\$0	\$2,000	\$2,000	\$0	\$0	\$0	\$0	\$0
Cathedral High School 5225 E. 56th Street Indianapolis, IN 46226 3 / PC - Church, convention, or association of churches. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (i)								
To support Trivia Night								

**Annual Report Financial Information - 2016**  
**Special Gifts**

<b>Strategy / Priority</b>	<b>Begin Balance</b>	<b>Awards</b>	<b>Payments</b>	<b>PY Rescissions</b>	<b>CY Rescissions</b>	<b>Grant Returns</b>	<b>Transfers</b>	<b>End Balance</b>
Sponsorship - Donation								
1006158 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 36th Annual Minority Achievers Awards and Scholarship Gala on March 24, 2016.	\$0	\$10,000	\$10,000	\$0	\$0	\$0	\$0	\$0
1006462 STD Center for Leadership Development, Inc. 2425 Dr. Martin Luther King Jr. Street Indianapolis, IN 46208-5546 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To provide general operating support.	\$0	\$15,000	\$15,000	\$0	\$0	\$0	\$0	\$0
1006520 STD Charles A. Tindley Accelerated School 3960 Meadows Drive Indianapolis, IN 46205 4 / PC - Education organization. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (ii)  To support the 2016 Trailblazer Event.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1006558 STD Children's Bureau of Indianapolis, Inc. 1575 Dr. Martin Luther King Jr. Street Indianapolis, IN 46202 1 / PC - Publicly supported charity. 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support The Children's Bureau 19th Annual Celebrity Cook-Off	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0
1006353 STD Civic Nation 1415 Chapin Street Northwest, Apt. 208 Washington, DC 20009 1 / PC - Publicly supported charity: 501 (c) (3) / 509 (a) 1 - 170 (b) (1) (A) (vi)  To support the 2016 Promise Net conference.	\$0	\$5,000	\$5,000	\$0	\$0	\$0	\$0	\$0



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